





WHAT MAKES GREATER WORCESTER UNIQUE



THE
IMAGINATION,
INNOVATION,
INDEPENDENCE
AND
GENEROSITY
OF ITS
PEOPLE





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MESSAGE FROM THE PRESIDENT & EXECUTIVE DIRECTOR

You don't have to be in Worcester County long before you begin to discover something special. Our history abounds with *firsts*.

America's first public park was Elm Park in Worcester. Our city was at the forefront of the anti-slavery movement, and the first women's national suffrage convention was held at Mechanics Hall. Oxford resident Clara Barton, a Civil War nurse, founded the American Red Cross. The diners that today pepper the East Coast were manufactured by the Worcester Lunch Car Company. From the dissemination of apple seeds and barbed wire, to the invention of the first practical time clock, the monkey wrench and the Smiley face – the people of the greater Worcester region have used their imagination and innovation to improve the lives of millions.

Philanthropy has always been part of this story, with benevolent leaders using their wealth to create civic institutions and people of modest means making their mark as well. We present in this annual report the stories of Harry G. Stoddard, the Ahlfors family of Paxton, and 19th century inventor Oakley Walker as examples of the diverse ways that people then and now contribute to improving society.

During 2002 twenty-two new funds were created, over \$5 million in gifts were received and \$4.1 million in grants and scholarships – a Foundation record – were distributed to the community.

The Greater Worcester Community Foundation pursued two initiatives aimed at addressing topics at the forefront of our community – housing and inclusion. The housing market in our region is extremely tight. The situation impacts low-income families in particular. Our goal is to pull together the resources being deployed in this area to create attractive, stable housing for our residents.

The city of Worcester is a diverse community in every way. We believe that our region draws its spirit, vitality and character from the people who live, work and raise their families here. Area companies and organizations have told us they are eager to find ways make our cities and towns places of inclusion. We are intent on making this happen.

As you will discover in the following pages, the people of greater Worcester have inherited a tremendous legacy from those who have gone before us. Your hometown Community Foundation takes pride in shaping this legacy in meaningful ways. We stand ready to foster your spirit of imagination, innovation and generosity to build a better future for all.



Michael D. Brockleman
President

Ann T. Lisi
Executive Director

Photo by Dan Vaillancourt, Patrick O'Connor Photography.

YOUR VISION + YOUR GIFT = a LASTING DIFFERENCE

Charitable giving is important to you, and you want to give back to the community in a meaningful way. We can help. Whether you have multiple charitable goals, want to have your family involved in giving or wish anonymity, a Named Fund at the Foundation is a flexible way to create your own, personal legacy. You will receive the maximum tax benefits allowed by law and be assured that your intentions will be honored always.

Creating a Fund as Unique as You - It's as Simple as 1-2-3

1. DECIDE WHEN TO GIVE. You can create your Fund now or through a planned gift (see page 4 for options). You may give in honor of an anniversary, to celebrate a special occasion or to support a cause.

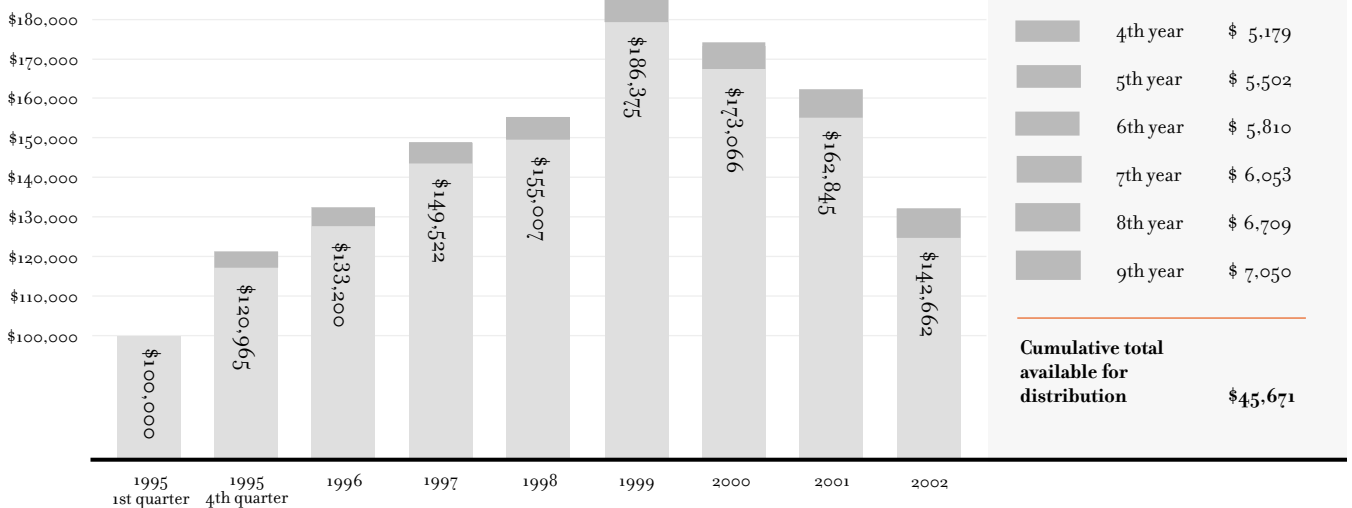
2. DECIDE WHAT TO GIVE. The Foundation accepts a broad range of assets including cash, publicly traded securities, closely held stock, real estate, life insurance, tangible personal property and private foundation assets. A Named Fund is created through a gift of \$10,000 (given at once or over five years) or more. Tax deductions are earned at the time of your gift, while grants awarded from your Fund will continue into the future.

3. CHOOSE a NAME FOR YOUR FUND AND a PURPOSE. Most Named Funds are named for the donor, the donor's family or as a memorial to someone special. Every grant from the Fund carries this name. If you prefer anonymity, you may choose a name that reflects your fund's charitable purposes. We offer a variety of funds that can be mixed and matched to achieve your charitable goals.

To discuss how a fund at the Foundation might help you achieve your charitable goals, please call Audrey Klein-Leach, development officer at 508.755.0980.

GENEROSITY OVER TIME

This model describes the growth in eight years of a \$100,000 endowment gift. It is based on a policy of distributing 4.5% of the fund value, averaged over the past 20 quarters.



As with all investments, past performance does not guarantee future results.

The Acorn Society honors those who have created a permanent legacy for the community through deferred gift or estate plan.

GIVING BACK THROUGH a PLANNED GIFT

Making a planned gift – one that benefits the community after your lifetime – is easier than you might think. There are many options, some of which are listed here. Whatever option you choose, your gift creates a Named Fund that will strengthen and build community for years to come.

GIFTS BY WILL. Include a statement in your will that specifies an amount or a share of your assets shall be distributed to Greater Worcester Community Foundation for purposes you share with us.

POOLED INCOME FUND is an existing trust that pays a share of net income to you or others. After your lifetime, remaining assets support your charitable goals. Minimum gift: \$5,000.

CHARITABLE GIFT ANNUITY is a contract between you and the Foundation that guarantees to pay you a fixed sum during your lifetime. As with the Pooled Income Fund, assets remaining after your lifetime create a Named Fund to carry out your charitable goals. Minimum gift: \$10,000.

CHARITABLE REMAINDER TRUSTS give you income for life or for a limited number of years. After that time, the remainder is distributed to the Foundation in accordance with your charitable intentions.

LIFE INSURANCE POLICIES can be assigned to the Foundation as owner and beneficiary. This way, your premium payments are tax-deductible and a permanent fund is eventually created to support your charitable goals.

INDIVIDUAL RETIREMENT ACCOUNT (IRA) ASSETS. Naming the Greater Worcester Community Foundation as beneficiary of your IRA reduces your estate taxes and avoids the heavy inheritance taxes if given to heirs.

GIFT OF a RETAINED LIFE ESTATE You may donate a residence, farm or other land as a future gift and continue using the property throughout your lifetime. You receive a partial income tax deduction and reduced estate taxes.

To find how a planned gift might help you achieve your long-term charitable goals, call Audrey Klein-Leach, development officer at 508.755.0980.

Acorn Society Members

Anonymous

John Adam, Jr.

Isabel K. Arms

Brian L. and Betty G. Bjurling

Cushing C. Bozenhard

Linda Carlson Romano

Jeanne Y. Curtis

David L. and Elizabeth O. Dean

Henry B. and Jane K. Dewey

Frances S. Dewey
and Francis H. Dewey 3d

Ross K. and Lisa Dik

Elmer E. Ellison, Jr.

Lois B. Green

David R. and Rosalie A. Grenon

Claire L. Halvey

Orville R. Harrold

Ted and Jan Hibson

Harriet P. Hight

Frances and M Howard Jacobson

Pat and Ken Jones

David P. Leach and Audrey Klein-Leach

John W. Lund

John M. Nelson

Sarah D. Pettit

Chapin Riley

Susan and C. Reid Roberts, M.D.

Norman L. Sharfman

David C. Steelman and Virginia
Theo-Steelman

Helen M. Stinson

Cynthia C. and Harrison G. Taylor, Jr.

Sumner B. Tilton, Jr.

Irving N. Wolfson, M.D.

David K. Woodbury

Kimball R. and Elizabeth Woodbury

NONPROFIT SUPPORT CENTER

Nonprofit leaders in 2002 had to be better than ever to survive – astute in anticipating challenges, adept at managing change, and effective in delivering the services that our communities count on. The Nonprofit Support Center (NSC), a project of the Greater Worcester Community Foundation since 1998, is a partner in this effort. Its purpose is to help organizations think strategically, govern effectively and work cooperatively. NSC offered these services in 2002:

Courses, seminars and workshops

Programs on a wide range of strategic management and governance issues

Organizational Review Facilitation and guidance to help nonprofits assess their operations

Short-Term Consultation Time-limited intervention on governance and management issues

Technical Assistance Grants Financial support for efforts that help to manage change and growth

Resource and Referral Service

Information on trends, promising practices and consultants

Special Project Support Leadership for new programs that have the potential to enhance nonprofit operations

More than 500 individuals, representing 150 individual organizations, attended programs in the past year. In addition, nearly 300 information requests were received from board and staff of 200 nonprofit groups. Some sought help in assessing their operations. A number led to financial support for projects that strengthened infrastructure, which allowed organizations to deliver services more effectively.

NSC is one of several hundred foundation programs across the country whose purpose is to help strengthen nonprofit operations. In 2002 NSC received national recognition by being chosen by the Brookings Institution as one of eight foundation programs reviewed for “The Capacity Building Challenge” by Paul Light and Betsy Hubbard and is being featured in *Grantmakers for Effective Organizations 2002 Annual Conference Report*.

NSC has received funding for programs, projects or grantmaking from:

George I. Alden Trust
Banknorth Massachusetts
Banknorth Investment Management Group
Fred Harris Daniels Foundation
Irene E. and George A. Davis Foundation
The Ruth H. and Warren A. Ellsworth Foundation
Fidelity Foundation
Fidelity Investments
Fletcher Foundation
Greater Worcester Community Foundation
Hartford Foundation for Public Giving
The Francis A. and Jacquelyn H. Harrington Foundation
Bradley C. Higgins Foundation
Hoche-Schofield Foundation
The Rhode Island Foundation
Sovereign Bank
The Stoddard Charitable Trust
The Sudbury Foundation

NSC worked with these program partners:

Associated Grant Makers
The Boston Foundation
Annie E. Casey Foundation
CompassPoint Nonprofit Services
Crossroads Community Foundation
Downtown Neighborhood Partners
The Human Service Forum
Metrowest Nonprofit Network
TDC Training
Third Sector New England
Worcester Public Library

The NSC Advisory Committee assures that services are forward-thinking, practical and accessible. We listen to board and staff members in our region, stay abreast of trends and new ideas, and pursue programs that meet real needs.

Nonprofit Support Center Advisory Committee

Fred Baus, *Chair*

Colleges of Worcester Consortium

Eric S. Buch

United Way of Central Massachusetts

Ramon V. Frias

Lenox Capital Management

Lois B. Green

Nonprofit Consultant

Patsy C. Lewis

Worcester Community Action Council

Ann T. Lisi

Greater Worcester Community Foundation

Kent dur Russell

Higgins Armory Museum

Carlton A. Watson

Henry Lee Willis Community Center

Gail T. Randall

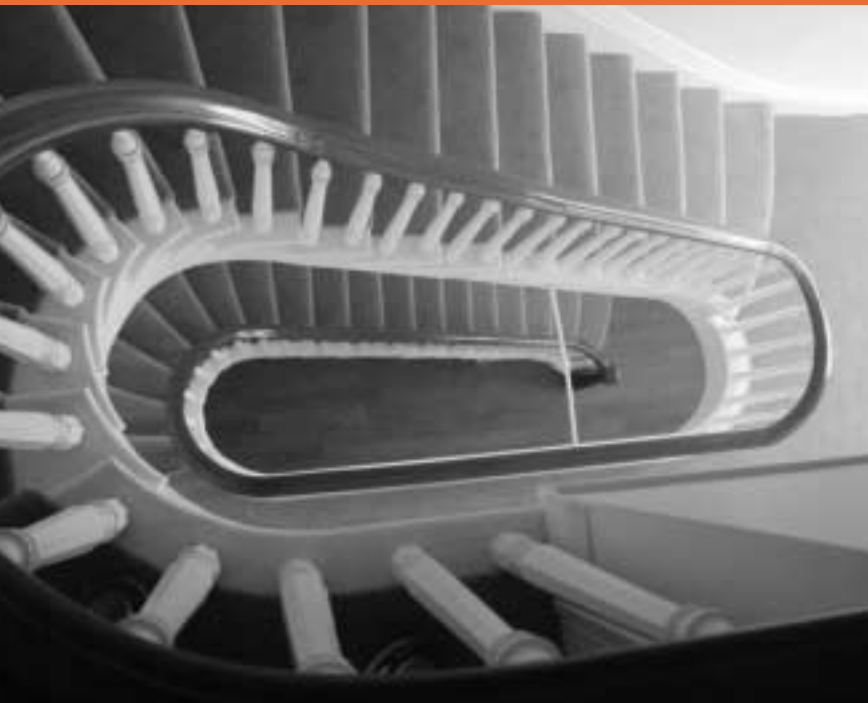
Special Projects Officer

“PEOPLE ARE STARTING TO CARE AGAIN”

(a Main South resident)

Rebuilding distressed neighborhoods is not something that any one person or entity can tackle alone — not government, not business owner nor congregation. Fortunately, a quirky type of grassroots organization has taken hold across the nation. Community Development Corporations (CDCs) attract investment *back into* a neighborhood. Starting with residents and business owners tired of living with abandonment and crime, CDCs eventually amass technical expertise and a wide range of partners.

The CDC movement in Worcester began with the establishment of the Main South CDC in 1986, enabled in part by a strong neighbor, Clark University. CDCs now operate in Oak Hill, Green Island, East Side and Piedmont. Their approaches are similar: they listen to residents, identify opportunities and find resources. Their results are visible: the transformation of tumbledown houses into safe and attractive homes, trash-strewn lots into lively playgrounds, and abandoned commercial properties into family businesses. CDCs are at the heart of urban renewal, and because they give residents a way to start caring again, they are at the heart of our funding strategy.



Community development corporations refurbish homes and make small business loans to bring vitality to their neighborhoods.

Photos courtesy of Main South CDC. Photo on right by Patrick O'Connor, Patrick O'Connor Photography.





UNCOMMON COMMITMENT
TO COMMUNITY:
HARRY G. STODDARD

Starting his career as an office boy at Washburn & Moen, Harry Stoddard became one of Worcester's leading citizens. At the age of 31 he was hired as the president of Iron Works in Trenton, New Jersey – the youngest president of a company that size in the nation. In 1911 Harry returned to Worcester as vice president and general sales manager of Wyman-Gordon Company and eventually became its president. In 1925, Harry Stoddard and George F. Booth purchased the local daily newspapers *Worcester Telegram* and *The Evening Gazette*.

Harry Stoddard not only possessed tremendous business acumen, he also had an uncommon commitment to and vision for the community. In 1939 he established a private foundation governed today by family trustees. In 1992, seeking to ensure maximum relevance and reach, trustees of the Stoddard Charitable Trust established the *Harry G. Stoddard Fund*. This discretionary fund will support purposes now and in the future that Harry Stoddard could never have anticipated.



A healthy lifestyle starts at a young age.

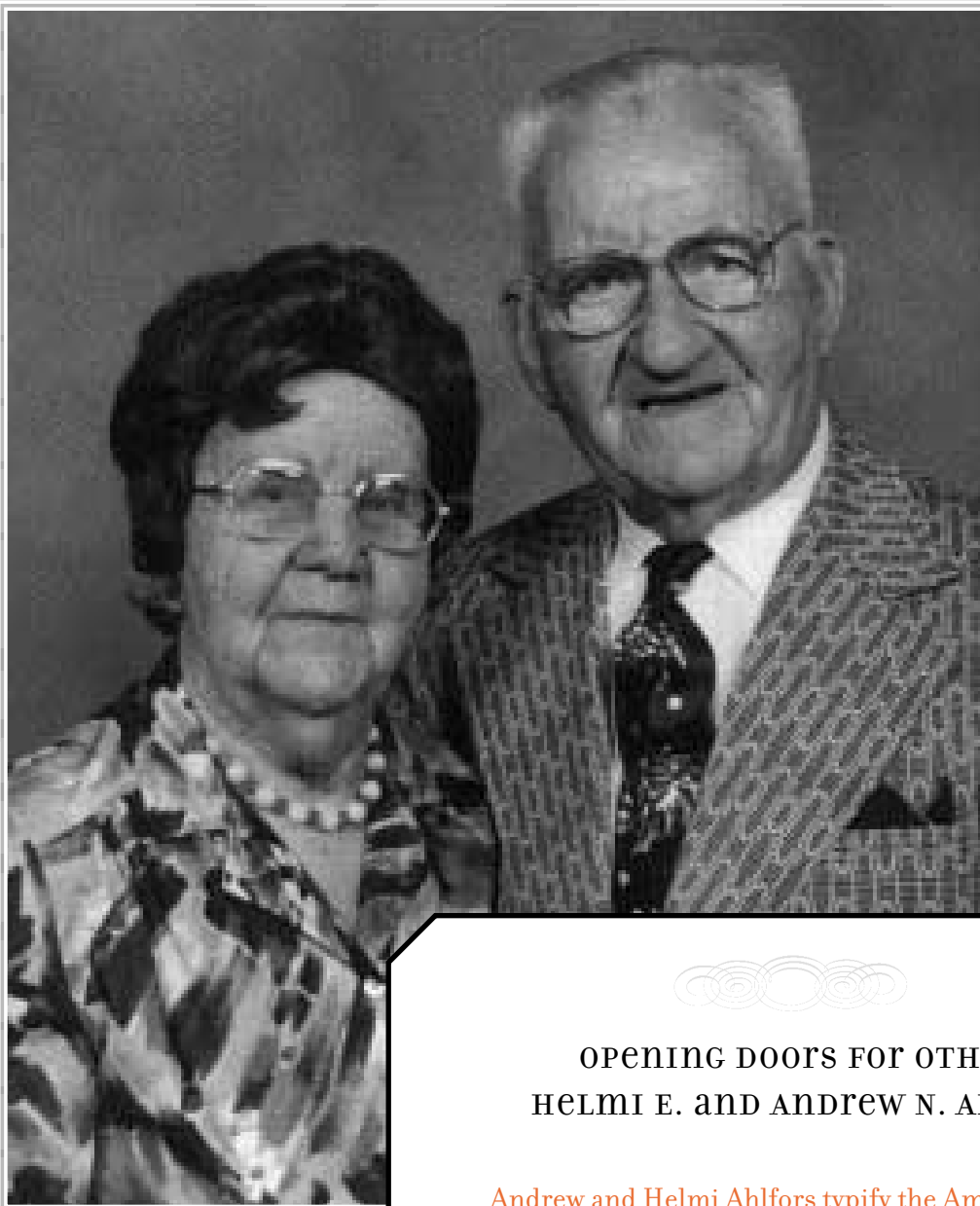
Photo by Alison Specter, Whittin Community Center.



INVESTING IN CHILDREN

Rather than going to an empty home after school, children benefit from the attention of caring adults. Instead of being frustrated by academics, young people achieve when they gather basic skills at an early age and are challenged with meaningful explorations of the real world. Over the years, GWCF has supported youth development programs because we are compelled by the need and impressed by the results. Our grants have supported a wide range of efforts to engage kids and strengthen families. For instance, the Teen Action Science Crew at the EcoTarium lets young people be experts in a museum setting. Older youth discover a life-long interest in music participating in Iglesia Hispana Unida de Crista's Spirit in Art and other performing arts programs. Social agencies find ways to engage parents in reading to their children and being their child's first teacher.

The Carnegie Corporation selected Worcester as one of a few national sites for a high school restructuring program; we take this as an affirmation of the abundant talent that lies within our community to help children. These and a myriad of other outlets that the Foundation supports enable our children to grow and develop. What could be more important?



**OPENING DOORS FOR OTHERS:
HELMI E. AND ANDREW N. AHLFORS**

Andrew and Helmi Ahlfors typify the American story. Born in Finland, Andrew immigrated to this country as a young boy. His family purchased a farm in Sterling, Massachusetts. Following his father's death, Andrew left school at a young age to work, first on the farm and later at the Norton Company in Worcester. Once married, Andrew and his wife Helmi created their home in Paxton. They were savers, and Andrew found that he had a knack for investing. Thanks to their thrift and philanthropic spirit, the named field of interest fund they created through a bequest gift will help youth from Paxton and greater Worcester to succeed in life.



On the front line of health care, nurses provide and gather critical information.

Photo courtesy of UMass Memorial Foundation.



AN ABLE AND CARING WORKFORCE

Nurses and allied health workers play a vital role in your health care. But a shortage of qualified professionals threatens to undermine a system already deeply stressed. Several funds at the Foundation are aimed at reversing this trend. *The Next Step Initiative*, created by the Worcester Latino Coalition, helps those with practical experience pursue formal credentials. *The Carmen Tobin Nursing Scholarship* encourages nursing students enrolled at Quinsigamond Community College to complete their degrees.

The Lillian R. Goodman and Mary K. Alexander Fund for Nursing Education and Research was created by a pair of local nursing leaders to advance the field.

The Fairlawn Foundation placed this topic at the center of its grant making in 2002. Through the University of Massachusetts Graduate School of Nursing, Fairlawn helped to create the *Worcester Nursing Pipeline Collaborative*. The aim is to attract young people into nursing and provide advancement for nurses. “Fairlawn Scholars” agree to serve as public ambassadors, promoting nursing as a career within community agencies, high schools and health care facilities.

These activities promise to deliver a skilled workforce, contributing both to our personal health and the health of our community.

AN INVENTIVE SPIRIT LIVES ON: WALKER MAGNETICS

Helping women pursue engineering careers, the purpose of the Walker Magnetics Fund, is perhaps an unlikely focus for a man with Oakley S. Walker's story.

Walker lost his father in the Civil War and was adopted by an uncle. Wishing to be self-sufficient, Walker bought his freedom for one hundred dollars. Despite his difficult start in life, Walker attended school when he could and became a machinist apprentice. He was quickly recognized as an inventor. Oakley Walker patented the first rectangular electric chuck used to hold workpieces for grinding, an early version of which is on display at the Smithsonian Institution. In 1897, he founded Walker Magnetics.

More than a century later, the Worcester company bearing his name is now a world leader in the design and manufacture of magnetic based products for light and heavy industry and the applied sciences. Company president John Engelsted created this scholarship fund in 1992 to encourage women to become engineers.

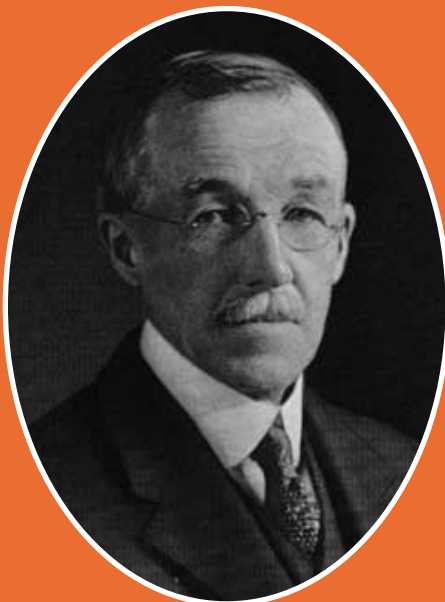


Photo of Oakley S. Walker from Charles Nutt's *History of Worcester and Its People*, Vol. 4, courtesy of Worcester Historical Museum.

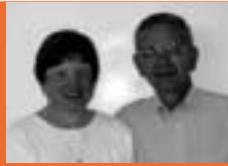
NEW FUNDS



Andrew N. Ahlfors and
Helmi E. Ahlfors



Loretta J. Belval



Sarah B. and Dix F. Davis

Each year people in our community create new endowment funds at GWCF to make a lasting difference. Twenty-two were established with us in 2002. Their generosity today will be with us now and in the future.

Andrew N. Ahlfors and Helmi E. Ahlfors Trust

See story on page 9.

The Auburn Foundation

Martha R. and Arthur M. Pappas, M.D., acquired their values and work ethic while growing up in the town of Auburn, Massachusetts, and have created this charitable foundation to benefit residents of their hometown. The purpose of this fund is to provide a dynamic resource for Auburn by supporting projects that improve the quality of life and build a stronger community. An advisory committee of Auburn residents and Pappas family members will be appointed to determine how grants will be awarded.

Loretta J. Belval Scholarship Fund

Miss Belval retired as assistant principal of the elementary school in Whitinsville. She was a beloved teacher and a firm believer in the value of education, especially for young women. Loretta made provisions in her will to establish this permanent scholarship fund. It will provide tuition assistance to Northbridge women to pursue careers in teaching.

Sarah B. and Dix F. Davis Fund

Good dental care is vital to a person's well-being. It has been linked to cardiac health, among other benefits. Sarah's family has a longstanding involvement in the promotion of oral health; her uncle and grandfather were leaders of Harvard and Columbia dental schools. Dix has served on GWCF's grant evaluation committee, where he learned of ways our community is helping low-income people gain access to dental care. The fund will be used to improve oral health for people who lack care.

Dana L. DeAngelis-McDonald Memorial Fund

Dana DeAngelis-McDonald died at the age of 32 due to complications resulting from a rare blood disorder. She was Vice President of TelServ Corporation and Director, Client Services for TelServ Communications Centre, a family business. A talented and successful businesswoman, after first graduating from the College of the Holy Cross, Dana earned an MBA degree from Clark University despite her chronic and debilitating illness. To honor the memory of their beloved daughter, Anthony and Louise DeAngelis have established this donor-advised fund to support efforts that reflect the many interests that Dana had during her life.



Dana DeAngelis-
McDonald



Jeffrey S. Edinberg



Mary R. Fedeli



Claire L. and Joseph F. Halvey



Gertrude Alice
Johnson



W. David and
Lee Norton Kelly



Vasiliky Strates
Moschos



Arthur M. Pappas and
Martha B. Pappas



William J. Short



Laurie C. Tinsley



UniBank Executives
with local heroes



Webster Square Business
Association



Worcester Arts & Humanities
Education Collaborative Fund



Worcester Historical
Museum



Youth for Community
Improvement

Jeffrey S. Edinberg Memorial Scholarship Fund

Born small and premature, Jeffrey grew to be 6'4". But the attribute he is most remembered for is his big heart. "Always there for you, always smiling," his friends would say of him. Jeff was tragically killed outside his Florida apartment by a random act of violence. Friends and family members gathered their love for Jeff in the form of this fund, which will provide college scholarships to Worcester public high school graduates.

Mary R. Fedeli Memorial Scholarship Fund

Mary was born in Kansas and spent most of her adult life in Sterling. She and her husband, Edwin, were business owners who owned and operated The Tri-Town Drive-In Theater in Lunenburg for over 30 years. For 33 years they also were owners of The Ward Hill Ski Area in Shrewsbury. Mary was active in her church and the Sterling Woman's League and was an avid golfer. After her death, family and friends contributed gifts to establish this endowment fund in her memory. The fund will provide college scholarships to Sterling residents graduating from high school.

Joseph F. and Claire L. Halvey Fund

Claire took the advice of others to revise her estate plan following the death of her husband. In the process, Claire decided to start the fund immediately. Claire had three objectives: to honor Joe and the life they had together, find an easy way to make annual gifts to the things she cares about, and create a college scholarship for local graduates. All of these goals are being met through this part donor-advised, part scholarship fund.

Gertrude Alice Johnson Fund

Through adversity Gertrude Johnson was a woman of goodness, gentleness and dignity. She raised four children on her own and in doing so instilled in them the values of work and responsibility, and a sense of morality and spirituality. As a way to honor their mother, Robert and Stanley Johnson of West Boylston created this donor-advised fund to provide a legacy of community service.

W. David and Lee Norton Kelly Family Fund

Originally from Boston, David and Lee Kelly raised their daughter and have pursued fulfilling careers in Worcester, he as an oral surgeon and she as a fundraising professional. This donor-advised fund is a way for them to express their appreciation to a supportive community. The fund may eventually focus on education and elder care, reflections of their personal interests.

Augusta H. Kressler, M.D. Fund

In honor of her 85th birthday, Dr. Augusta Kressler's son Steve and daughter-in-law Joyce spearheaded a gift from family members and friends that will last for generations to come – the establishment of this permanent fund. Augusta is an active volunteer with the Antiquarian Society, Worcester Historical Museum and the Worcester Art Museum, which are the intended beneficiaries of this donor-advised fund.

Vasiliky Strates Moschos Memorial Fund

Born in Constantinople, Vasiliky Strates came to the United States when she married Constantine Mina Moschos. They were tremendous supporters of the theological school in Pomfret, Connecticut, which trained Greek Orthodox priests. To carry on their mother's commitment to theological education, her adult children decided to use proceeds from her estate to create a designated fund for Holy Cross Greek Orthodox Theological School, now part of Hellenic College located in Brookline.

Arthur M. Pappas, M.D. and Martha R. Pappas Donor Advised Foundation

Arthur and Martha Pappas established this donor-advised fund with a contribution in their honor from the Yawkey Foundation II, with resources generated from the sale of the Boston Red Sox. This fund will be used for charitable purposes to benefit the community of Auburn and the greater Worcester area through community development, education, recreation, the arts or human services.

William J. Short Scholarship Fund

Bill Short was a vital leader of the Worcester Regional Chamber of Commerce, serving as its chief executive for 25 years. Under his leadership, it became the largest Chamber in New England. Upon his retirement in 2000, Bill's colleagues made donations to create this college scholarship for area youth. Recipients must show a commitment to civic involvement, following in Bill's footsteps.

Laurie C. Tinsley Memorial Scholarship

Laurie was a loving mother of seven boys, a dedicated teacher and an active member of her community. When Laurie died at the age of 44, her husband's colleagues at the National Association of Insurance and Financial Agents - Central Massachusetts created a scholarship to help Worcester County high school graduates with financial need due to the death or disability of a parent.

Joseph A. Tosoni Fund

A native of Fitchburg, Joseph Tosoni was a veteran of the Korean War who worked in a paper mill as a boiler operator. Joseph valued education, although he had little formal schooling himself. So that others might have a chance to achieve their goals, Joseph left a bequest to create a field of interest Fund to benefit residents of his hometown area.

UniBank September 11th Emergency Personnel Education Fund

Seeking to honor all public servants for the heroic work of 9/11, bank president Phillip D. Brown asked local residents – through a newspaper advertisement – for their advice. This fund is the result of that effort. It will make annual awards to emergency services personnel in the Blackstone Valley for practical training.

Webster Square Business Scholarship Fund

To show their belief in education and value of the community, the Webster Square Business Association holds an annual golf tournament to raise funds for scholarships. In this way, they help graduating seniors of South High Community School and employees of member businesses.

Worcester Arts and Humanities Education Collaborative Fund

Collaboration among schools and cultural organizations is now strong in Worcester, thanks to the work of this effective partnership. WAHEC links area cultural institutions with schools in the Burncoat Quadrant to improve K-12 education. They created this fund with a gift from their own resources and a transfer of the balance of the M Howard Jacobson and Frances F. Jacobson Fund of the GWCF.

Worcester County Poetry Association Founders Fund

This fund will support the Poetry Association's general operations and assist it in bringing important regional and national poets to read to Worcester County audiences and to assist the Association to be a forum where local writers may share their ideas and showcase their work.

Worcester Historical Museum

For 125 years the Worcester Historical Museum has been collecting, preserving and interpreting Worcester's history. To commemorate this special anniversary and to ensure the organization's long-term viability, the Museum created this agency endowment fund.

Youth for Community Improvement Endowment Fund

Youth for Community Improvement is the Foundation's youth grantmaking committee. Members from the class of 2001 started this fund to make sure future generations of young people will have the chance to participate in grantmaking. The group held a silent auction and conducted a direct mail appeal to raise funds.

FUNDS



All of our Funds are listed below alphabetically with the year created and market value as of December 31, 2002. Each Fund is an expression of people's desire to make a lasting difference.

Note: Some market values are omitted by donor request.

Key Translation

- Ⓢ = Discretionary *Distribution Committee uses these funds to respond to community's changing needs.*
 - * = Field of Interest *Supports specific area of community interest defined by the donor.*
 - ♥ = Donor Advised *Donors recommend grants while benefiting from the Foundation's knowledge.*
 - ◆ = Designated *Donor specifies charities at the time of Fund establishment.*
 - = Agency *Created by nonprofits for their general or programmatic support.*
 - ★ = Scholarship *To help students attain their educational goals, with criteria established by the donor.*
-

A

African Heritage Institute Fund (1997) ■ \$3,386

Andrew N. Ahlfors and Helmi E. Ahlfors Trust (2002) * \$90,013 for youth of Paxton and greater Worcester.

Hollis E. and Gwendolyn D. Alden Fund (1977) ◆ \$100,404 Dana Hall School, First Unitarian Church, Easter Seals, UMass Memorial Foundation, Worcester Foundation for Biomedical Research

Alliance for Education School Improvement Fund (1988) ■ \$22,785

American Red Cross of Central Massachusetts Fund (2000) ■ \$8,384

Lois Anne Memorial Fund (1993) * \$18,958 for human services.

Clarence S. Arms Family Fund (1986) ♥ \$22,134

Helen P. Arsenault Memorial Scholarship Fund (2000) ★ \$8,924 for Leicester High School seniors.

Fund for the Arts and Humanities (1993) * \$155,270 to promote wide-spread participation in culture and the arts.

Association of Colored Peoples Fund (1996) ♥ \$1,824

Elkanah B. Atkinson Community and Education Fund (1986) * ♥ for hunger and homelessness.

The Auburn Foundation (2002) * to improve the wellbeing of residents and the vitality of community life in Auburn.

Auburn Woman's Club Fund (2000) ★ \$16,171 for Auburn residents.

Auburn Youth and Family Services Endowment Fund (2000) ■ \$16,420

B

Father Miguel Bafaro Fund for Centro Las Americas (1998) ■ \$4,001

Barre Players Endowment Fund (1997) ■ \$5,714

Belmont Street Community School Scholarship Fund (2000) ★ \$8,442 for those who attended Belmont Street Community School.

Loretta J. Belval Scholarship Fund (2002) ★ \$21,618 for graduating female students from Northbridge to become teachers.

Garfield Berry Fund (1998) Ⓢ \$7,749

Big Brothers/Big Sisters Mentoring Fund (1999) ■ \$32,502

Nils Bjork Memorial Fund (1992) Ⓢ \$30,198

Barbara Allen Booth Fund (2001) ◆ \$78,819 Worcester Historical Museum.

Robert W. Booth Fund in Memory of George F. Booth (1988) Ⓢ \$10,548,655

Robert W. Booth Fund for Salisbury Mansion (1995) ◆ \$450,433 Salisbury Mansion education programs.

Booth Family Fund for Worcester Art Museum Education and Outreach (1999) ◆ \$1,621,366 to reach new audiences and provide access to studio programs.

Robert W. Booth Fund for the Worcester Historical Museum (2002) ◆ \$106,010 for the Worcester Historical Museum

Olive I. and Anthony A. Borgatti, Jr. Fund (1987) * ♥ \$294,468 for those who are most vulnerable.

Bosler Humane Society Fund (1986) ♦ \$39,912 animal shelter operations.

Bowditch & Dewey Fund (1990) * \$150,395 for access to legal services and to promote the administration of justice.

Robert S. and Helen A. Bowditch Fund (1990) * \$45,488 for youth and education.

H. Paul and Sara B. Buckingham, III Fund (2000) * \$7,478 for the arts and education.

Mary and John Buckley Memorial Education Fund (1998) ★ \$18,378 for Roman Catholic students from Worcester.

Dr. and Mrs. Edward Budnitz Fund (1995) ♥ \$26,250

The Douglas P. Butler Fund (1998) ♥ \$10,439

Marcia Butzel Fund (2001) ♥

C

Cancer Care and Research Fund (1991) * \$14,901 to advance research and improve care.

William R. and Janet A. Carrick Fund (1998) ♥ \$18,873

John Carter "High Five" Youth Hockey Fund (1996) * \$11,294 to enable all children to participate in team hockey.

Polly C. and Joseph R. Carter Fund (1987) * ♦ \$192,492 American Antiquarian Society, Boys & Girls Club of Worcester, EcoTarium, Hillside School, Mohegan Council Boy Scouts, United Way of Central Massachusetts, UMass Memorial Health Care, Worcester County Horticultural Society, Worcester Foundation for Biomedical Research, YMCA of Greater Worcester. Field of Interest portion is for those with mental illness or disabilities.

Central Massachusetts Disaster Relief Residue Trust Fund (1980) ♦ \$74,120 1953 tornado victims, future disasters.

Central Massachusetts Health Standards Fund (1990) * \$122,181 to improve health care performance.

Charlton Parent Teacher Organization Fund (1999) ■ ★ \$22,553 for a senior at Bay Path Regional Vocational Technical High School and a senior at Shepherd Hill Regional High School who are residents of Charlton.

Wynne L. Chase Fund (1998) ♥ \$110,053

Chesson Family Fund (1991) ♦ \$13,463 Unitarian Universalist Church of Brookfield.

Child Wellness Fund (1991) * \$8,419

Children's Christmas Fund (1991) * \$13,243 holiday celebrations for disadvantaged children.

Elva E. and John J. Chisholm Fund (1989) ☉ \$4,588,121

Barbara E. and William E. Christensen Fund (1998) * \$44,891 to improve life for Black and Native American residents.

Maureen Logan Coghlin Fund (2001) ♥

Herbert B. and Jayne Cohan Fund (2000) ♥ \$28,637

Paul E. Cohan Fund (2000) ♥ \$21,214

Mary Connolly Memorial Scholarship Fund (1999) ★ \$6,919 for a graduating senior from Sutton High School.

Dr. Harold M. Constantian Fund (1997) ☉ \$10,133

Fairman C. Cowan Fund (1995) * \$41,650 for disadvantaged young people.

Martha A. Cowan Fund (1987) ♦ \$28,719 Worcester Art Museum.

Elizabeth A. Culhane Memorial Fund (2000) ♥ \$6,362

Ethel S. Cunningham Fund (1987) ♦ \$86,084 Abby's House.

Jeanne Remillard Curtis Fund (1999) ♥ \$171,012

Robert and Mary S. Cushman Fund (1978) ☉ \$232,902

Melvin S. Cutler Fund (1986) ♥ \$13,670

D

Richard C. Daniels Fund (2001) ☉ \$159,200

Anna S. and Warren G. Davis Fund (1998) * \$9,877 for youth and education programs.

Jean B. and Gilbert S. Davis Fund (1994) ☉ \$27,292

Rosemary Davis Environmental Preservation Fund (2001) * \$43,417 for the environment.

Rosemary Davis Memorial Fund (2000) * \$713,502 to protect animals and the environment.

Sarah B. and Dix F. Davis Fund (2002) * \$10,100 for oral health in Central Massachusetts.

December 3rd Scholarship Fund (1999) ★ \$994,727 for children of past or present City of Worcester Firefighters and Police Officers.

Gene J. and Mary C. DeFeudis Fund (1991) ♥ \$153,172

Theodore and Marjorie M. Deitz Fund (1993) ♥ \$33,104

Martha L. and William P. Densmore Fund (1999) ♥ \$38,148

Henry B. and Jane K. Dewey Fund (1994) ♥ \$81,148

Morgan B. and Loretta R. Dewey Fund (2001) ♥ \$8,803

Santo J. and Ellen M. DiDonato Memorial Scholarship Fund (1999) ★ \$180,952 for a senior from Bartlett High School and a senior from Shepherd Hill Regional High School.

Carolyn Knight Dik Fund (1998) ♥ \$12,700

Ross and Lisa Dik Fund (1993) ♥ \$10,939

Directors & Corporators Fund (1984) ♦ \$149,157 as designated by board of directors.

Eliza D. and Cora J. D. Dodge Fund (1985) * \$4,912,635 to improve health and health care for women and children in poverty.

Barbara M. and Irving James Donahue, Jr. Fund (1993) ♥ \$109,477

Douglas Center Cemetery Preservation Fund (1999) ♦ \$9,534 Douglas Center Cemetery maintenance.

Douglas Historical Society Fund

(2000) ■ \$65,493

Dynamy Fund (1997) ■ \$22,464**E****Jeffrey S. Edinberg Memorial**

Scholarship Fund (2002) ★ \$6,105 for Worcester high school seniors.

Marjorie G. and Elmer E. Ellison, Jr.

Fund (2001) ◆ ★ \$9,704 Evangelical Congregational Church of Grafton. Scholarship portion for a student from Grafton public or vocational high schools to attend college or university.

Ruth H. and Warren A. Ellsworth Fund

(1983) ☉ \$88,495

Elm Park Community School

Scholarship Fund (1987) ★ \$42,894 for Worcester students who completed two years at Elm Park Community School.

EMC Community Fund (2000) ☉ ♥

\$30,386

Emmanuel Baptist Church

Endowment Fund (1994) ■ \$17,534

Gordon Iver and Dorothy Brewer

Erikson Fund (1996) ♥ \$29,295

F**Fairlawn Foundation Fund** (1991) *

\$6,832,979 for excellence and innovation in health care, research and education.

Fallon/OrNda Community Health

Fund (1996) * \$4,017,852 to improve health and health care for vulnerable populations.

Mary R. Fedeli Memorial Scholarship

Fund (2002) ★ \$31,273 for residents of Sterling graduating from Wachusett Regional High School.

Anita and Nathaniel A. Feingold

Scholarship Fund (1994) ★ \$9,050 for children of Feingold & Feingold employees.

Norma and Saul Feingold Fund (1983)

★ \$12,936 for a Worcester student to attend a Worcester college.

Lois S. Feldman Fund for Massachusetts Association for the

Blind (1990) ■ \$17,601

Finnish American Social Club Fund

(1998) * \$181,649 to promote the ethics and heritage of American Finnish communities.

Finnish Heritage Foundation Fund

(1991) ♥ \$10,778

First Congregational Church of

Douglas Endowment Fund (1999) ■ \$23,552

Jane Fitzpatrick, M.D. and Edward F.

Kilroy, M.D. Fund (1998) ♥ \$9,686

Marion Stoddard Fletcher Fund (1992)

☉ \$1,196,607

Founders Fund (1983) ☉ \$342,815**Samuel Frank Charitable Fund** (1993)

☉ ◆ \$298,982 Jewish Federation of Central Massachusetts, Salvation Army.

Janet Fraser Scholarship Fund (1999)

★ \$171,849 for a resident of Medway.

Esther and Howard G. Freeman Fund

(1984) ☉ \$50,009

Phyllis and Stuart Freilich Charitable

Fund (1999) ♥ \$39,245

Friendly House Fund (2000) ■ \$30,016**Friends of Gale Free Library 110th**

Endowment Fund (1998) ■ \$184,356

Friends of Learning in Killingly

(FOLK) Fund (1998) * \$46,043 to support innovation in Killingly public schools.

Friends of Northbridge Elders Fund

(1997) ■ \$28,345

Friends of Rutland Heights Hospital

Permanent Fund (1993) * ★ \$47,623 for compassionate patient care and scholarships for students to pursue certification that leads to direct patient care.

Julie Chase Fuller Endowment Fund

for Mechanics Hall (1989) ■ \$475,593

G**Judge and Mrs. William Garbose Fund**

(1998) ♥ ★ \$52,566 scholarship portion for residents of Worcester County with preference for residents of Athol, Royalston, Petersham, Phillipston, and Templeton to study criminal justice.

Derek Gaudette Memorial Scholarship

Fund (1995) ★ \$22,318 for seniors from David Prouty High School.

General Scholarship Fund (1990) ★

\$171,275 for Worcester County residents, particularly non-traditional students.

Ragnhild L. Gersdorf Fund (1994) ☉

\$42,482

Matthew Gignac Memorial Scholarship

Fund (1999) ★ \$9,599 for seniors from Blackstone Millville Regional High School.

Lillian R. Goodman and Mary K.

Alexander Fund for Nursing Education and Research (1999) ♥ \$24,467

Haskell and Ina Gordon Fund (1980)

☉ \$18,337

Robert P. Goulet Memorial

Scholarship Fund (1998) ★ \$4,574 for a senior from Tahanto Regional High School.

Margaret A. and Ralph H. Gowetz Fund

(1990) ♥ \$25,198

Great Brook Valley Health Center

Fund (1984) ■ \$98,230

Greater Worcester Community

Scholarship Fund (2000) * ★ \$1,296,315 to encourage high school and college graduation attainment.

Greater Worcester Jaycees Fund (1997)

* \$29,589 to promote leadership through community service.

Greater Worcester Land Trust Fund

(1988) ◆ \$29,152 for land trust operations.

Lois B. and Robert F. Green Fund

(2001) ♥ \$9,498

Nathan and Barbara Greenberg Fund

(1982) ☉ \$130,240

Greg's Grant Fund (1997) ★ \$118,606

for a senior from Acton/Boxborough High School.

David R. and Rosalie A. Grenon Fund

(1986) ♥ \$161,699

Mary B. Grogan Fund (2001) *

\$48,629 to support educational and recreational programs for Millbury youth, especially those that focus on the environment, agriculture, horticulture, and animal life.

Margery M. and O. Vincent Gustafson

Fund (1980) ☉ \$61,086

H

Newell and Betty Hale Fund (2001) ♥ \$388,157

Joseph F. and Claire L. Halvey Fund (2002) ♥ ★ \$9,908 scholarship for a Worcester County graduating senior with great financial need.

Raymond P. Harold Memorial Fund (1982) ☉ ♥ \$242,164

Francis A. and Jacquelyn H. Harrington Human Services Fund (1992) * \$1,068,028 for Worcester human services.

Harris Family Fund (2001) ♥ \$8,659

Rosemary Marble Harris Fund (2001) * \$18,170 for the environment with special focus on Grafton and the Blackstone Valley.

Ginette Harrison MD Memorial Fund (2001) ♦ \$58,910 for Great Brook Valley Health Center

Hendricks House Preservation Fund (1999) ♦ \$28,925 for property enhancements.

Frances Herron Fund (1997) ♥ \$56,950

Honee A. Hess Partnership with Children Fund (1996) ♦ \$15,793 Elm Park Community School with Worcester Art Museum.

Robert G. and Eliza C. Hess Fund (1979) ♦ \$78,762 Mohegan Council Boy Scouts, Boys & Girls Club of Worcester, Girls Inc. of Worcester, Montachusett Girl Scout Council.

Bradley C. Higgins Fund (1982) ☉ \$130,043

Harriet Miller Hight Education Fund (1982) * \$40,996 to expand cultural and educational opportunity for minority youth.

The Robert M. and Carolyn G. Hyde Fund (1998) * \$29,113 to preserve and enhance the natural beauty of Worcester County.

I

Ann D. and Louis C. Iandoli Fund (1986) ♥ \$6,733

J

Jeppson Memorial Fund (1976) ☉ ♦ \$2,762,637 American Antiquarian Society, Bancroft School, Town of Brookfield, Music Worcester, Performing Arts School of Worcester, Trinity Lutheran Church, Worcester Art Museum.

Jiji's Fund (1999) * \$14,749 to improve health system response to indigent populations.

Debbie Anne Johnson Memorial Fund (1993) ★ \$28,309 for a Tahanto Regional High School senior.

Gertrude Alice Johnson Fund (2002) ♥ \$43,929

Albert R. and Carolyn Jones Fund (1995) ☉ \$156,700

Joy of Music Program Beveridge and Frances Webster Endowment Fund (2000) ■ \$26,386

Jenica Lynn Junnila Memorial Scholarship Fund (2000) ★ \$8,736 for a senior from Sutton.

K

Marcia Katter Memorial Fund (2001) ♦ \$58,079 Worcester Public School's Preschool and other early education programs.

Deborah A. Kaufman Scholarship Fund (1990) ★ \$14,021 for a student who attended Grafton Street Elementary School or participated in programs at Friendly House.

Lawrence M. and Augusta L. Keeler Fund (1997) ♦ \$56,556 Harvard University Medical School, Middlesex School, Northbridge Center Congregational Church, UMass Memorial Health Care, Whitin Community Center, Whitinsville Social Library.

Lawrence M. and Augusta L. Keeler Scholarship Fund (1978) ★ \$123,841 for a graduate of Northbridge High School or resident of Northbridge.

John F. and Rayna Keenan Fund (1994) ☉ \$13,262

W. David and Lee Norton Kelly Family Fund (2002) ♥ \$10,000

Paul J. and Dorothy B. Kervick Fund (1996) ♦ \$20,700 Adopt-A-Student Program, Children's Friend.

Kesseli & Morse Company Fund (1998) ♥ \$10,244

Peter J. and Sophie Kosky Fund (1988) ♦ \$39,647 Boys & Girls Club of Worcester, UMass Memorial Health Care.

David and Barbara Krashes Fund (2000) ♥ \$104,701

Augusta H. Kressler, M.D. Fund (2002) ♥ \$11,348

George and Anna Krikorian Family Fund (1994) ♥ \$302,505

Marian B. Kubelus and Marian Zell Nesbit Fund (1984) * \$484,327 for needy children.

L

Lionel M. and Cynthia E. Lamoureux Fund (2000) ♥ \$8,721

The LaVigne Family Fund (1992) ♥

Nancy and Michael Leavitt Fund (1984) ☉ \$30,305

Leicester Samaritan Nursing Association Fund (1996) * ★ \$29,583 for direct nursing care in and around Leicester. Scholarship portion for residents of Leicester to pursue studies in a health related field.

Leicester Savings Bank Fund (1997) * \$876,267 for community projects in Leicester.

Anne A. Levine Fund (1995) ♥ \$9,490

Mark MacPherson Lightbown Memorial Scholarship Fund (1980) ★ \$80,603 for a senior from Northbridge High School to study athletics, physical education or health sciences.

Key Translation

☉ = Discretionary

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♥ = Donor Advised

♦ = Designated

■ = Agency

★ = Scholarship

Lincoln Village Scholarship Fund (2001) ★ \$19,048 for young people who live in Lincoln Village to attend college.

Lincoln Village Tenants Association Fund (1997) ■ \$5,115

Konstantina B. Lukes Fund (1986) ♥ \$5,575

John W. Lund Fund (1993) ◆ \$125,311 Clark University Community Achievement Award.

Lunenburg Opportunity Fund (1999) ★ \$171,849 for a resident of Lunenburg.

Lieutenant James F. "Jay" Lyons III Memorial Scholarship Fund (2001) ★ \$33,729 for a Doherty high school senior, with preference for students attending Clark University.

M

Robert C. Maher Senior Center Fund (1991) ■ \$4,344

Main South Fund (1999) * \$30,256

Frances F. Mansfield Fund (1996) ☉ ◆ ★ \$102,644 First Congregational Church of Shrewsbury, Worcester Foundation for Biomedical Research. Scholarship portion for a Worcester County resident.

Barbara S. Massey Fund (2000) ☉ \$661,551

Sonia Werblin Masterman Fund (2001) ◆ \$9,778 to enable youth from the Boys and Girls Club of Worcester to attend quality, overnight summer camp.

Matthew 25 Fund (1997) ■ \$45,422

Matthew 25: Central America Province of the Society of Jesus Fund (1997) ■ \$12,956

Marla Maykel Fund (2001) ♥ \$17,446

Dana L. DeAngelis-McDonald Memorial Fund (2002) ♥ \$4,471

C. Jean and Myles McDonough Fund (1988) ♥ \$18,406

Micah Housing Corporation Fund (1981) * \$13,131 to develop affordable housing.

Anthony E. Mickunas Memorial Scholarship Fund (1987) ★ \$63,380 for a Norwood high school senior and a Worcester senior to pursue a career in the health professions.

Millbury Public Library Endowment Fund (1991) ◆ \$58,427 library enhancements.

Michael Minty Memorial Scholarship Fund (1988) ★ \$17,726 for children of present or deceased members of the Worcester Rugby Football Club.

Vasiliky Strates Moschos Memorial Fund (2002) ◆ \$10,688 for the Hellenic College/Holy Cross Greek Orthodox Theological School.

Rani P. and Harribabu Muddana, M.D. Fund (2001) ◆ \$23,892 Great Brook Valley Health Center.

Anne Carey Murphy Memorial Scholarship Fund (2001) ★ \$34,661 for a North Brookfield High School student who intends to major in English and pursue a career in teaching.

N

National Memorial Trust Fund (1990) ■ \$8,460

Marc Needleman Memorial Fund (2000) * \$5,755 for HIV/AIDS prevention and education.

John M. Nelson Fund (1990) ♥ \$237,433

C. Bradford and Elizabeth C. Newell Fund (1999) ◆ \$54,850 Gale Free Library, UMass Memorial Health Care.

Nichols Academy Marilyn T. and Gerald Fels Scholarship Fund (2001) ★ \$84,350 for graduating seniors from Webster or Dudley to attend a Worcester County college or university.

Nichols Academy Scholarship Fund (2001) ★ \$55,575 for sophomores, juniors or seniors attending Nichols College and are resident of Webster or Dudley.

Arnold and Sylvia Nylund Scholarship Fund (2001) ★ \$8,618 for Worcester County graduating high school seniors of Scandinavian descent.

O

Organization Assistance Fund (1996) * \$205,379 to improve management and governance.

P

Pakachoag Church Outreach Ministry Fund (1999) * \$43,314 to foster human understanding and remediate prejudice; and to promote appreciation and performance of sacred music through the Lillian Knowles Eldred award.

Arthur M. Pappas and Martha R. Pappas Donor Advised Foundation (2002) ♥

Partnership Fund (1990) * \$174,451 created by Norton executives for the Worcester community's highest priority.

Marlene and David Persky Fund (1997) ☉ \$16,609

Town of Petersham Fund (1984) * \$137,550 to preserve and beautify Petersham and surrounding towns.

Sarah Daniels Pettit and William O. Pettit, Jr. Fund (1996) ◆ ★ \$61,778 All Saints Church, Worcester County Horticultural Society. Scholarship portion for a Worcester senior.

Paul M. Pezzella Fund in Memory of Patsy and Theresa Pezzella (1999) * \$10,983 to promote Italian-American culture.

Richard W. Pierce Fund (1985) ★ \$673,502 for Worcester County students to study commercial art.

Ann J. and Richard Prouty Fund (1988) ☉ \$301,054

Providence & Worcester Railroad Company Fund (1991) * \$46,820 to promote healthy Worcester neighborhoods and families.

The Pyle Fund (1986) ♥ \$319,390

Q

Quota International Club of Worcester Fund (1998) * \$9,297 for women, children and hearing impaired.

R

John A. Rauth Fund (2001) ♦
\$21,610 Whitinsville Social Library.

Arthur J. Remillard, Jr. Fund (1993) ♦
\$485,574 United Way of Central
Massachusetts.

**Arthur J. Remillard, Jr. Scholarship
Fund** (2001) ★ \$27,110 for an African
American student who lives in
Worcester County.

Louise R. and John F. Reynders Fund
(1987) ♦ \$18,053 Children's Friend,
Worcester Art Museum.

**Corinne A. and Eugene J. Ribakoff
Fund** (1982) ☉ \$36,770

Marvin Richmond Fund (1998) *
\$38,925 for the study of photography.

Chapin Riley Fund (2000) ♦ \$268,018
Worcester Art Museum, Worcester
Academy.

Katharine Higgins Riley Fund (1991)
♦ \$123,641 National Education for
Assistance Dog Services

Melvin and Martha Rosenblatt Fund
(1985) ☉ \$50,139

Paul and Fay Rossley Fund (1995) ♥
\$72,418

**Ida and Murray Rotman Scholarship
Fund** (1985) ★ \$93,984 for children
of Rotman's Furniture Company
employees.

S

Saint Vincent Healthcare Fund (1996)
* \$101,162 for health promotion and
health care.

**Andrew Sala Memorial Scholarship
Fund** (1998) ★ \$37,036 for two seniors
from Nipmuc High School.

Charles E. Scott Community Fund
(1997) * \$7,980 for grassroots,
cross-cultural programs.

Saul A. Seder Fund (1991) ♦ \$12,674
Worcester Vocational High School.

Seven Hills Youth Fund (1995) *
\$6,468 for disadvantaged city youth.

Sumner Lee Sharfman Fund (1984) *
\$65,687 for the goals of the Youth
Opportunity Fund.

Shepherd Knapp School Fund (1979) *
\$494,618 for independent, progressive,
K-12 education.

William J. Short Scholarship Fund
(2002) ★ \$10,000 for those who
demonstrate the spirit of community
and civic involvement.

John J. Simpson, Jr. Memorial Fund
(1993) ★ \$3,863 for a senior from
Doherty Memorial High School.

H. Arthur Smith Fund (1986) ☉ *
\$644,750 to expand human knowledge
and support medical research.

Khazma A. Soffan Memorial Fund
(2000) ♦ \$44,764 tuition assistance for
students at Al-Hamra Academy.

**Charles E. Soule Paul Revere
Insurance Group Centennial Fund**
(1995) * \$50,035 for people with
disabilities.

**South Worcester Neighborhood Center
Growth Fund** (1985) ■ \$34,460

Spag's Supply Fund (1986) ☉ \$27,265

**Steelman Expository Writing
Scholarship Fund** (1999) ★ \$8,632 for
a Leicester High School senior with
strong expository writing skills.

Helen M. and Thomas B. Stinson Fund
(2001) ♦ \$9,220 Worcester Art
Museum, All Saints Episcopal Church.

Harry G. Stoddard Fund (1992) ☉
\$748,838

Sylvia Gafvert Stubblebine Fund
(1989) ★ \$42,529 for Worcester area
students to study instrumental classical
music.

Gilbert H. Sundberg Fund (1987) ☉
\$23,693

Swedish National Federation Fund
(2001) ♥ ★ \$12,927 for Worcester
County high school graduating seniors
of Scandinavian descent and for
charitable projects.

T

D. Russell and Atsye S. Taft Fund
(1992) ☉ \$606,443

**Tahanto Regional High School
Scholarship Fund** (1997) ★ \$52,310
for seniors at Tahanto Regional High
School.

Paul E. Tarkiainen Art Award Fund
(1995) ♦ \$20,050 South High
Community School art achievement
award.

Tatnuck Brook Watershed Fund (1996)
■ \$2,590

Candi Tiarks Cancer Research Fund
(1996) ♥ \$11,556

**Sumner B. Tilton Memorial
Scholarship Fund** (1985) ★ \$1,611,054
for seniors from Worcester or a
contiguous town to attend a top college.

Laurie C. Tinsley Scholarship Fund
(2002) ★ \$36,345 for a Worcester
County student with financial need due
to the death or disability of a parent.

Tobin Family Fund (1999) ♥ \$7,519

**Carmen Tobin Nursing Scholarship
Fund** (1995) ★ \$29,045 for nursing
students at Quinsigamond Community
College.

Margaret and Gordon Torgersen Fund
(2000) ♥ \$9,978

Joseph A. Tosoni Fund (2002) *
\$471,704 to support education in
northern Worcester County.

**Margaret W. and Richard P. Traina
Fund** (1999) ♥ \$11,331

Tree Fund (2000) * \$5,225 to
preserve, protect and replace
Worcester's city trees.

Trust in Kids Fund (1987) ♥ \$45,111

Corinne Charron Turner Fund (1986)
♥ \$16,186

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U

UniBank September 11th Emergency Personnel Education Fund (2002) * \$21,115 for the practical education of emergency services personnel in the towns of the Blackstone Valley.

United Way of Central Massachusetts Fund (1987) ■ \$2,585,458

W

Walker Magnetics Fund (1982) ★ \$25,337 for a female engineering student from Worcester County.

Amos E. and Ann Laura Wasgatt Fund (1997) ♥ \$28,233

Water and Land Stewardship Fund (2000) * \$193,947 to preserve and protect the environment with a challenge grant from the Massachusetts Environmental Trust.

Curtis G. Watkins Education Fund (1995) * \$15,230 for access to education.

Webster Square Business Association Scholarship Fund (2002) ★ \$2,224 for graduating seniors of South High Community School or employees or family members of a Webster Square Business Association member.

Leroy Weiner Scholarship Fund (2000) ★ \$43,008 for a Jewish student who is a resident of Westborough, Northborough, or Southborough.

Paul J. Westberg Memorial Scholarship Fund (2000) ★ \$7,090 for a student pursuing a career in criminal justice.

Mr. and Mrs. Robert H. Wetzel Fund (1983) ☉ \$249,333

Todd H. and Charlotte A. Wetzel Fund (1992) ♥ \$14,854

Robert J. and Anne C. Whipple Fund (1997) ☉ \$5,784

Mary Louise Wilding-White Fund (1978) ◆ \$79,038 John Woodman Higgins Armory Museum.

Irving N. and Annabel Wolfson Fund (1998) * \$7,363 for vulnerable children and families in greater Worcester.

Glenda and Arthur Wolpert Fund (1999) ♥ \$122,357

Mary Olive Wood Scholarship Fund (1992) ★ \$756,979 for graduates of Oxford High School.

Harold Davis Woodbury Fund (1987) ◆ \$38,049 Age Center of Worcester, UMass Memorial Health Care.

Worcester Area Association for the Education of Young Children Fund (1998) ■ \$7,403

Worcester Arts & Humanities Education Collaborative Fund (2002) * \$10,169

Worcester County Deputy Sheriffs Association Fund (1999) * \$14,859 for the sick and impoverished of Worcester.

Worcester County Law Library Trust Fund (1998) ■ \$444,697

Worcester County Poetry Association Founders Fund (2002) ■ \$3,880

Worcester County Poetry Association's Worcester Review Fund (2000) ■ \$55,815

Worcester Credit Bureau Fund (1992) * \$1,174,418 for projects critical to an organization's growth.

Worcester Engineering Society Fund (1989) ◆ \$15,530 Worcester Regional Science & Engineering Fair.

Worcester Executives Association – Dana DeAngelis-McDonald Fund (2000) ☉ \$4,319

Worcester Historical Museum Fund (2002) ■ \$371,968

Worcester Latino Coalition Scholarship Fund (1999) ★ \$4,811 for students pursuing a career in a health-related profession.

Worcester Municipal Research Bureau Fund (1989) ◆ \$55,296 Harrington Public Forums on Municipal Government.

Worcester Public Library Fund (1992) ◆ \$17,362 library enhancements.

Worcester Swedish Charitable Association Fund (2001) ♥ ★ \$43,588 for Worcester County high school graduating seniors of Scandinavian descent and for charitable projects.

Worcester Woman's Club Fund (1999) ★ \$84,217 for seniors from a Worcester public or vocational school.

WTAG Christmas for Children Fund (2000) * \$48,784 to provide holiday gifts for Worcester County foster children.

Y

Youth Across Borders Fund (1999) * \$2,484 to promote ethnic harmony among youth in war-torn places such as Bosnia.

Youth for Community Improvement Fund (2002) * \$5,682 for youth grantmaking.

Youth Opportunities Upheld, Inc. Fund (1987) ■ \$247,275

Youth Opportunity Fund (1981) * \$709,194 to inspire disadvantaged youth to achieve.

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Grants

APPLYING FOR A GRANT

The Greater Worcester Community Foundation's mission is to build healthy and vibrant communities. To fulfill this mission, our grant making programs address all aspects of the entire community rather than any single issue. We provide funding in the areas of culture and the arts, education, environment, health and human services, civic affairs and community development. Interested applicants are invited to contact the Foundation to receive copies of our grant guidelines. You are also encouraged to contact a program officer once you have reviewed the materials to discuss your application.

DISCRETIONARY AND FIELD OF INTEREST GRANTS

Abby's House \$10,000 to provide emergency support to homeless women. *Eliza D. and Cora J. D. Dodge Fund*

ACCION USA \$12,000 for a micro-lending and small business lending program in Worcester. *Discretionary Funds*

ACTNOW! Inc. \$5,000 to engage girls in improvised video-making programs. *Youth Opportunity Fund and Discretionary Funds*

AIDS Project Worcester \$25,000 to provide mental health services for women with HIV disease and their families. *Worcester Credit Bureau Fund*

AIDS Project Worcester \$8,000 for the Peer Education Program, providing support and counseling to people living with HIV and AIDS. *Discretionary Funds*

Alliance for Education \$4,800 for Mini-Grants for Teachers, funding innovative classroom projects. *Discretionary Funds*

Alliance for Education \$15,000 to engage the public in education issues. *H. Arthur Smith Fund and Discretionary Funds*

American Red Cross of Central Massachusetts \$8,000 to secure emergency housing for disaster victims. *Discretionary Funds*

Anti-Defamation League \$3,000 for David Prouty Regional High School to participate in A World of Difference to appreciate diversity. *Discretionary Funds*

Apple Tree Arts \$5,000 for a community arts school. *Discretionary Funds*

ArtsWorcester \$15,000 to promote the arts and serve area artists in all disciplines. *Discretionary Funds*

Assabet Valley Mastersingers \$3,000 for orchestra and soloists in the 2002-03 concert season. *Discretionary Funds*

Athol Area YMCA \$7,500 for North Quabbin YouthReach!, an afterschool performing arts program for middle school students. *Discretionary Funds*

Athol Bird and Nature Club \$10,000 for the Stewardship and Leadership Project, enabling residents to appreciate the region's natural resources. *Discretionary Funds*

Battered Women's Resources \$5,000 for outreach, counseling and court advocacy for Latina women in domestic violence situations. *Eliza D. and Cora J. D. Dodge Fund*

Big Brothers/Big Sisters of Worcester County \$10,000 for a mentoring program located at area elementary schools. *Discretionary Funds*

Blackstone Headwaters Coalition \$7,000 to coordinate water quality improvement and recreational opportunities in the Worcester section of the Blackstone River. *Discretionary Funds*

Blackstone Valley Chamber of Commerce Education Foundation \$4,000 to conduct a second annual Leadership Blackstone Valley course. *Discretionary Funds*

Boys & Girls Club of Webster-Dudley \$8,000 to reach teens and involve them in club programs. *Discretionary Funds*

Boys and Girls Club of Worcester \$11,500 to expand programs for teens at three sites in the city. *Discretionary Funds*

Bridge of Central Massachusetts \$12,000 to help young adults transition from alternative school or residential programs. *Discretionary Funds*

Camp Fire USA, Central New England Council \$8,000 for Kids Klub, an afterschool program at Wellington Apartments. *Olive I. and Anthony A. Borgatti, Jr. Fund and Discretionary Funds*

CASA Project \$15,000 to recruit, train and supervise volunteers as court appointed special advocates for abused children. *Discretionary Funds*

Catholic Charities \$13,000 to provide information and legal services to new immigrants. *Bowditch & Dewey Fund and Discretionary Funds*

Center for Women & Enterprise \$5,000 for the Community Entrepreneurs Program teaching business development skills. *Discretionary Funds*

Central Massachusetts Area Health Education Center \$10,000 for the Next Step Initiative, enabling public health workers to secure college credits. *Discretionary Funds*

Central Massachusetts Housing Alliance \$10,000 for staff assistance to the City Manager's Commission on Homelessness. *Discretionary Funds*

Central Massachusetts Housing Alliance \$20,000 for public education and advocacy on issues of housing and homelessness. *Discretionary Funds*

Central Massachusetts Symphony Orchestra \$7,500 for public programs and a publication marking the 100th anniversary of Tuckerman Hall. *Fund for the Arts and Humanities and Discretionary Funds*

Centro las Americas \$10,000 for the Institute of Latino Arts and Culture. *Discretionary Funds*

Christ Tabernacle Apostolic Church \$10,000 for the Passport Program, helping young students achieve through the Higher Education Resource Center. *Youth Opportunity Fund*

City of Worcester Executive Office of Elder Affairs \$6,000 for creative arts programs at the Worcester Senior Center. *Discretionary Funds*

City of Worcester \$20,000 for the Cultural Development Officer and Worcester Cultural Coalition. *Discretionary Funds*

The Community Builders \$20,000 for Plumley Village residents to gain job skills and adult basic education. *Francis A. and Jacquelyn H. Harrington Human Services Fund*

Community Healthlink \$18,000 for counseling and substance abuse treatment for women living at recovery shelters. *Eliza D. and Cora J. D. Dodge Fund*

Community Resources Information \$5,000 to expand www.WorcesterResources.org, an information site on public benefits for low-income people. *Discretionary Funds*

Dismas House of Central Massachusetts \$12,000 to provide family living and transitional support to formerly incarcerated adults. *Discretionary Funds*

Downtown Neighborhood Partners \$15,000 for the Pleasant Street Neighborhood Network Center. *Discretionary Funds*

Easter Seals of Massachusetts \$12,000 for job skills training for people with disabilities. *Charles E. Soule Paul Revere Insurance Group Centennial Fund and Discretionary Funds*

EcoTarium \$10,000 for the Teen Action Science Crew, a paid internship at the museum. *Shepherd Knapp School Fund and Discretionary Funds*

Family Health Center \$25,000 for medical and mental health services for homeless women and their children. *Eliza D. and Cora J. D. Dodge Fund*

Family Health Center \$15,000 for Reach Out and Read, promoting literacy as part of pediatric care. *Eliza D. and Cora J. D. Dodge Fund*

Family Health Center \$20,000 for medical advocates to serve the health needs of Albanian immigrants. *Discretionary Funds*

Family Services of Central Massachusetts \$16,000 for parenting support sessions for families in the local shelters. *Eliza D. and Cora J. D. Dodge Fund*

First Night Worcester \$11,000 for community outreach activities for the city's annual celebration of the arts. *Discretionary Funds*

Foothills Theater \$18,000 for classroom instruction and theatre presentations to school groups. *Discretionary Funds*

Franklin Community Action Corporation \$10,000 for North Quabbin Even Start to help parents improve their own reading and enhance children's readiness for school. *Discretionary Funds*

Friendly House \$7,000 for CityScapes, providing summertime activities for children at Union Hill School. *Fairman C. Cowan Fund and Discretionary Funds*

Friendly House \$15,000 for the Worcester Transitional Housing Consortium, providing shelter and support to homeless families. *Francis A. and Jacquelyn H. Harrington Human Services Fund*

Friends of the Milford Youth Center \$11,000 to operate the Milford Youth Center. *Discretionary Funds*

Genesis Club \$13,000 for job training and placement of club members with mental illness. *Discretionary Funds*

Girls Incorporated of Worcester \$10,000 for transportation and membership for children in afterschool programs. *Marian B. Kubelus and Marian Zell Nesbit Memorial Fund*

Great Brook Valley Health Center \$18,000 to help children with attention deficit, hyperactivity disorder. *Eliza D. and Cora J. D. Dodge Fund*

Great Brook Valley Health Center \$13,000 for the Worcester Healthy Start Initiative to work with pregnant women lacking health insurance. *Eliza D. and Cora J. D. Dodge Fund*

Great Brook Valley Health Center \$18,000 for mental health assessments of children at Roosevelt Elementary School. *Eliza D. and Cora J. D. Dodge Fund*

Greater Gardner Community Development Corporation \$5,000 for afterschool programs at several city locations. *Curtis G. Watkins Education Fund and Discretionary Funds*

Greater Gardner Community Development Corp. \$8,000 to develop affordable housing. *Discretionary Funds*

Greater Worcester Habitat for Humanity \$20,000 to provide homeownership opportunities for low-income families. *Discretionary Funds*

Greater Worcester Community Foundation \$50,000 to explore establishing an integrated system for the development of affordable housing in the City of Worcester. *Discretionary Funds*

Green Island/Vernon Hill Community Development Corporation \$15,000 for housing development and neighborhood stabilization efforts. *Discretionary Funds*

Health Awareness Services of Central Massachusetts \$12,000 to provide on-site health education at the Worcester Youth Center. *Eliza D. and Cora J. D. Dodge Fund*

Health Awareness Services of Central Massachusetts \$17,500 for a bilingual career counselor for the Access Futures adult education program. *Discretionary Funds*

Henry Lee Willis Community Center \$10,000 to hire a housing coordinator for substance abuse recovery residences. *Discretionary Funds*

Henry Lee Willis Community Center \$10,000 for the Cultural Institute, promoting multi-cultural arts expression with an emphasis on African heritage. *Discretionary Funds*

John Woodman Higgins Armory Museum \$6,750 for KidsQuest, an afterschool reading program at the Worcester Public Library, Great Brook Valley branch. *Shepherd Knapp School Fund*

HOPE Coalition \$14,000 for the Peer Leadership Program, building a citywide youth advisory action council. *Discretionary Funds*

House of Peace and Education \$10,500 to provide low-income women with skills to secure employment. *Discretionary Funds*

Iglesia Hispana Unida de Cristo \$8,000 for Spirit in Art, providing youth an opportunity to create performances based on their own experiences. *Discretionary Funds*

Institute for Community Building \$10,000 for youth mentoring and civic engagement projects in Athol. *Discretionary Funds*

Interfaith Hospitality Network \$11,000 for a network of Worcester faith communities giving shelter and support to homeless families. *Discretionary Funds*

Joy of Music Program \$10,000 to enable low-income students to participate in music. *Shepherd Knapp School Fund*

Joy of Music Program \$15,000 to hire an assistant director as part of a growth strategy. *Worcester Credit Bureau Fund*

Junior Achievement of Central Massachusetts \$10,000 to coordinate volunteers to deliver business and economics topics to students in summer school. *Anna S. and Warren G. Davis Fund and Discretionary Funds*

Literacy Volunteers of Greater Worcester \$9,000 to coordinate volunteers to teach basic reading to adults. *Discretionary Funds*

Lutheran Social Services of New England \$8,000 to provide specialized immigration services to asylum seekers. *Discretionary Funds*

Main South Community Development Corporation \$20,000 to implement the Gardner-Kilby-Hammond neighborhood revitalization project. *Discretionary Funds*

Main South Community Development Corporation \$20,000 for housing development and neighborhood stabilization. *Discretionary Funds*

Martin Luther King, Jr. Business Empowerment Center \$17,500 for the Business Information Center to assist small businesses. *Providence & Worcester Railroad Company Fund and Discretionary Funds*

Massachusetts Alliance of HUD Tenants \$7,500 for the Worcester office, to support public housing residents to maintain affordability and improve conditions. *Discretionary Funds*

Massachusetts Association for the Blind \$5,000 for information and support services for people with blindness and visual impairment. *Worcester County Deputy Sheriffs Association Fund and Discretionary Funds*

Massachusetts Audubon Society \$10,000 for Neighborhood Nature, a free summertime education program in Worcester city parks. *Discretionary Funds*

Massachusetts Bicycle Coalition \$10,000 for Earn-A-Bike, engaging Worcester youth in bicycle restoration and safety. *Youth Opportunity Fund*

Massachusetts Foundation for the Humanities \$10,000 for the Clemente Course in the Humanities, a college-level seminar series for disadvantaged adults in Worcester. *Discretionary Funds*

Massachusetts Senior Action Council \$10,000 for public education and advocacy led by Worcester-area seniors. *Discretionary Funds*

Master Singers of Worcester \$3,000 for the 2003 concert season. *Discretionary Funds*

Matthew 25 \$10,000 to renovate and manage low-cost rental housing. *Micah Housing Corporation Fund and Discretionary Funds*

Montachusett Girl Scout Council \$10,000 for the Membership Extension program, providing scouting opportunities to disadvantaged girls. *Sumner Lee Sharfman Fund and Discretionary Funds*

Multi-Service Center \$4,000 for the Women's Center to provide breast cancer awareness programs. *Cancer Care and Research Fund and Discretionary Funds*

New England Learning Center for Women in Transition \$10,000 for domestic violence prevention and education. *Discretionary Funds*

National Conference for Community and Justice, Worcester \$10,000 to promote harmony and fight bias, bigotry and racism. *Discretionary Funds*

Neighbor to Neighbor Education Fund \$9,000 for leadership development in low-income communities in Worcester. *Discretionary Funds*

North Brookfield Youth Center \$15,000 for afterschool and summer programs. *Discretionary Funds*

North Quabbin Citizen Advocacy \$8,000 to coordinate advocacy relationships for people with disabilities. *Discretionary Funds*

Oak Hill Community Development Corporation \$20,000 for neighborhood revitalization and housing development. *Discretionary Funds*

Pakachoag Community Music School \$7,000 to bring music instruction to early childhood centers. *Marian B. Kubelus and Marian Zell Nesbit Memorial Fund*

Pakachoag Community Music School \$3,000 to enable low-income families to participate in music classes. *Discretionary Funds*

Performing Arts School of Worcester \$10,000 for Reaching Out, enabling low-income children to participate in music, dance and theater. *Discretionary Funds*

Pernet Family Health Service \$20,000 for home visits by nurses to improve infant and family health. *Eliza D. and Cora J. D. Dodge Fund*

Pernet Family Health Service \$5,000 for youth and teen group activities. *Discretionary Funds*

Pregnant and Parenting Teen Program \$13,000 to support teen parents to graduate from high school. *Eliza D. and Cora J. D. Dodge Fund*

Preservation Worcester \$15,000 for public education and advocacy on historic preservation. *Worcester Credit Bureau Fund*

Project FLASH \$8,500 to provide family literacy programs in Fitchburg. *Discretionary Funds*

Rachel's Table \$7,000 to coordinate distribution of donated food to those in need. *Elkanah B. Atkinson Community and Education Fund and Discretionary Funds*

Refugee Apostolate \$6,500 for classes and services that help immigrants become citizens. *Discretionary Funds*

Regatta Point Community Sailing \$6,000 to provide sailing instruction to city youth. *Marian B. Kubelus and Marian Zell Nesbit Memorial Fund and Discretionary Funds*

Regional Environmental Council \$20,000 for research, public education and activities that connect residents with their environment. *Discretionary Funds*

Salisbury Singers \$5,000 for production of the 2002-03 concert and opera season. *Discretionary Funds*

Shrewsbury Community Services \$5,000 for intervention and prevention program for women in domestic violence situations. *Eliza D. and Cora J. D. Dodge Fund*

South Worcester Neighborhood Center \$2,000 for parenting workshops at two elementary schools. *Discretionary Funds*

Southbridge Youth Center \$15,000 to recruit and train young people to be mentors and leaders. *Discretionary Funds*

Southeast Asian Coalition of Central Massachusetts \$16,000 to establish an outreach center for Southeast Asians in the city. *Partnership Fund and Discretionary Funds*

St. Mary's Assumption Albanian Orthodox Church \$9,000 for an Albanian resettlement program. *Discretionary Funds*

St. Paul's Elder Outreach \$5,000 for friendly visits to homebound elders. *Lois Anne Memorial Fund and Discretionary Funds*

Stepping Stone Community Theatre \$5,000 to integrate a diverse cast of performers including people with disabilities. *Discretionary Funds*

Thayer Symphony Orchestra \$5,000 to introduce elementary school children to classical music. *Discretionary Funds*

Tri-Valley Elder Services \$3,000 to recruit and train volunteers to assist homebound elders. *Discretionary Funds*

Twin Cities Community Development Corporation \$20,000 for a comprehensive neighborhood revitalization project. *Discretionary Funds*

UMass Memorial Health Care \$15,000 for health outreach in selected neighborhoods. *Eliza D. and Cora J. D. Dodge Fund*

UMass Memorial Health Care \$10,000 for Formula for Success, a parent education and family literacy program. *Eliza D. and Cora J. D. Dodge Fund*

Uniting Our Voices \$10,000 to support Worcester African-Americans helping students succeed in school and increasing family involvement. *Barbara E. and William E. Christensen Fund and Discretionary Funds*

Valuing Our Children \$9,000 for the Master Teacher's Program, to cultivate leadership, volunteering, and parenting skills. *Discretionary Funds*

VSA of Massachusetts \$8,000 for the Artist-in-Residency Program, engaging school children of all abilities in shared arts projects. *Discretionary Funds*

Whitin Community Center \$7,500 for the Northbridge Mentoring Partnership in collaboration with the public schools. *Discretionary Funds*

WICN Public Radio \$8,000 to hire a Special Events and Development Assistant. *Worcester Credit Bureau Fund and Discretionary Funds*

Worcester Center for Crafts \$14,000 for Artists-in-the-Classroom, connecting local artisans with public school children. *Youth Opportunity Fund*

Worcester Center for Crafts \$10,000 for CraftReach, incorporating crafts with elementary school courses in social sciences and language arts. *Discretionary Funds*

Worcester Common Ground \$20,000 to create affordable housing opportunities for low-income families. *Discretionary Funds*

Worcester Community Action Council

\$12,000 for Cityworks, an AmeriCorps Service program. *Greater Worcester Jaycees Fund and Discretionary Funds*

Worcester Community Action Council

\$7,500 for the Individual Development Accounts Project, enabling people to save for a first home. *Discretionary Funds*

Worcester Community Cable Access

\$5,000 for Kids Net WCCA-TV, an afterschool workshop for teens. *Discretionary Funds*

Worcester Community Housing

Resources \$20,000 for housing development and neighborhood revitalization efforts. *Discretionary Funds*

Worcester County Food Bank \$15,000

for A Fare Start, a culinary arts job training program. *Francis A. and Jacquelyn H. Harrington Human Services Fund and Discretionary Funds*

Worcester County Mechanics

Association \$5,000 for Brown Bags for Kids, introducing school children to classical and jazz music at Mechanics Hall. *Discretionary Funds*

Worcester East Side Community

Development Corporation \$20,000 for housing and neighborhood development activities. *Discretionary Funds*

Worcester Fresh Air Fund \$8,000

for city children to attend overnight summer camp at Camp Putnam. *Marian B. Kubelus and Marian Zell Nesbit Memorial Fund*

Worcester Interfaith \$15,000 for com-

munity organizing, leadership development and collaborative civic action led by Worcester's religious congregations. *Discretionary Funds*

Worcester Jewish Community Center

\$10,000 to enable low-income families to participate in programs. *Discretionary Funds*

Worcester Public Inebriate Program

\$30,000 for services to homeless adults, especially women who reside at the shelter. *Eliza D. and Cora J. D. Dodge Fund and Discretionary Funds*

Worcester Regional Research Bureau

\$8,000 to analyze and report on issues affecting area government. *Discretionary Funds*

Worcester Working Coalition for

Latino Students \$11,000 to help students complete school and secure job training. *Harriet Miller Hight Education Fund and Discretionary Funds*

Worcester Youth Center \$20,000 for a

work readiness program helping young people secure employment. *Discretionary Funds*

YMCA of Greater Worcester \$5,000 for

the YMCA Kids Club, an afterschool program at Lincoln Village. *Discretionary Funds*

YMCA of Greater Worcester \$5,000 for

Youth and Government Program members to participate in model government sessions. *Robert S. and Helen A. Bowditch Fund and Discretionary Funds*

YMCA of Greater Worcester \$10,000

for School's Out, an afterschool program for children. *Discretionary Funds*

YMCA of Greater Worcester \$10,000

for the Minority Achievers program, providing youth with mentoring and career exploration. *Discretionary Funds*

YouthNet \$20,000 for a city-wide summer

program for middle-school youth. *Discretionary Funds*

YWCA of Central Massachusetts \$7,000

for respite childcare services for women in local shelters. *Eliza D. and Cora J. D. Dodge Fund*

YWCA of Central Massachusetts

\$14,000 for the Daybreak program to reach and serve women in domestic violence situations. *Eliza D. and Cora J. D. Dodge Fund*

YWCA of Central Massachusetts \$8,000

for Daybreak to conduct violence prevention education programs for children. *Eliza D. and Cora J. D. Dodge Fund*

Total Discretionary and Field of Interest Grants \$1,692,050



DONOR ADVISED AND DESIGNATED GRANTS

* amount omitted per donor request

Abby's House

Ethel S. Cunningham Fund \$4,670
Jeanne Remillard Curtis Fund \$1,000
The LaVigne Family Fund *
C. Jean and Myles McDonough Fund \$814

Age Center of Worcester

H. Arthur Smith Fund \$3,443
Harold Davis Woodbury Fund \$1,032

AirLifeLine

Judge and Mrs. William Carbose Fund \$5,000

Al-Hamra Academy

Khazma A. Soffan Memorial Fund \$3,800

All Saints Episcopal Church

Sarah Daniels Pettit and William O. Pettit, Jr. Fund \$461

American Antiquarian Society

Elkanah B. Atkinson Community and Education Fund *
Henry B. and Jane K. Dewey Fund \$1,250
Gordon Iver and Dorothy Brewer Erikson Fund \$500
Frances M. Herron Fund \$1,000
Jeppson Memorial Fund \$13,684

American Cancer Society

Judge and Mrs. William Carbose Fund \$5,000

American Diabetes Association

Judge and Mrs. William Carbose Fund \$1,000

American Heart Association

Judge and Mrs. William Carbose Fund \$5,000

American Red Cross, North Central Massachusetts Chapter

Judge and Mrs. William Carbose Fund \$910

American Red Cross of Central Massachusetts

Clarence S. Arms Family Fund \$600
Judge and Mrs. William Carbose Fund \$5,000
David R. and Rosalie A. Grenon Fund \$1,000
John M. Nelson Fund \$10,000

American Technion Society

Glenda and Arthur Wolpert Fund \$1,000

Anna Maria College

Maureen Logan Coghlin Fund *
The LaVigne Family Fund *

Athol Bird and Nature Club

Judge and Mrs. William Carbose Fund \$1,000

Baneroft School

Frances M. Herron Fund \$378
Jeppson Memorial Fund \$20,526
Paul and Fay Rossley Fund \$100

Bar Harbor Historical Society

Gordon Iver and Dorothy Brewer Erikson Fund \$200

Barton Center for Diabetes Education

David R. and Rosalie A. Grenon Fund \$500

Boothbay Railway Village

Paul and Fay Rossley Fund \$1,000

Bosler Humane Society

Bosler Humane Society Fund \$2,165
Paul and Fay Rossley Fund \$200

Boys and Girls Club of Worcester

The Douglas P. Butler Fund \$250
Polly C. and Joseph R. Carter Fund \$500
David R. and Rosalie A. Grenon Fund \$500
Robert G. and Eliza C. Hess Fund \$1,067
Peter J. and Sophie Kosky Fund \$717
The LaVigne Family Fund *
Sonia Werblin Masterman Fund \$2,100
John M. Nelson Fund \$5,000
The Pyle Fund \$10,000
Margaret and Gordon Torgersen Fund \$1,000

Brigham and Women's Hospital

Glenda and Arthur Wolpert Fund \$1,000

Brookfield Unitarian Universalist Church

Chesson Family Fund \$731

Catholic Charities

Gertrude Alice Johnson Fund \$500

Children's Friend

David R. and Rosalie A. Grenon Fund \$1,000
Paul J. and Dorothy B. Kervick Fund \$564
John M. Nelson Fund \$5,000
Louise R. and John F. Reynders Fund \$489

Christ Church Pomfret

Newell and Betty Hale Fund \$500

Clark University

George and Anna Krikorian Family Fund \$50,000
Nancy and Michael Leavitt Fund \$1,650
John W. Lund Fund \$6,767

Colby College

The LaVigne Family Fund *

College of the Atlantic

Gordon Iver and Dorothy Brewer Erikson Fund \$1,000

Community Healthlink

Frances F. Mansfield Fund \$1,064

Connecticut Audubon Society at Pomfret

Newell and Betty Hale Fund \$500

Cystic Fibrosis Research

Paul and Fay Rossley Fund \$200

Dana Hall School

Hollis E. and Gwendolyn D. Alden Fund \$908

Dana-Farber Cancer Institute

Herbert B. and Jayne Cohan Fund \$1,000

Day Kimball Hospital

Newell and Betty Hale Fund \$500

Directors and Corporators Fund of GWCF

William R. and Janet A. Carrick Fund \$250
Ross and Lisa Dik Fund \$500

Easter Seals of Massachusetts

Hollis E. and Gwendolyn D. Alden Fund \$907
David R. and Rosalie A. Grenon Fund \$500

EcoTarium

Olive I. and Anthony A. Borgatti, Jr. Fund \$1,500
Rosemary Davis Memorial Fund \$12,918
David R. and Rosalie A. Grenon Fund \$500

The Finnish American Reporter

Finnish American Social Club Fund \$2,375

First Congregational Church of Holden

Paul and Fay Rossley Fund \$1,800

First Congregational Church of Shrewsbury

Frances F. Mansfield Fund \$1,063

First Unitarian Church

Hollis E. and Gwendolyn D. Alden Fund \$908
Robert W. Booth Fund in memory of George F. Booth \$150,000
Henry B. and Jane K. Dewey Fund \$1,500
John M. Nelson Fund \$8,000

Friendly House

Gertrude Alice Johnson Fund \$500

Friends of Sutton Elders

David R. and Rosalie A. Grenon Fund \$250

Gale Free Library

C. Bradford and Elizabeth C. Newell Fund \$893

Girls Incorporated of Worcester

Olive I. and Anthony A. Borgatti, Jr. Fund \$1,000
Robert G. and Eliza C. Hess Fund \$1,068

Grafton Land Trust

Harris Family Fund \$100

Grafton/Wachusett Youth Hockey

John Carter "High Five" Youth Hockey Fund \$600

Grand Banks Schooner Museum Trust

Paul and Fay Rossley Fund \$500

Greater Worcester 32° Masonic Learning Center for Children

Polly C. and Joseph R. Carter Fund \$2,500
John M. Nelson Fund \$5,000

Greater Worcester Land Trust

Frances M. Herron Fund \$250

Hadassah

Judge and Mrs. William Garbose Fund \$5,000

Harvard University Medical School

Lawrence M. and Augusta L. Keeler Fund \$414

Henry Lee Willis Community Center

Children's Christmas Fund \$360

John Woodman Higgins Armory Museum

Mary Louise Wilding-White Fund \$3,954

Hillside School

Polly C. and Joseph R. Carter Fund \$1,500
H. Arthur Smith Fund \$6,885

Hobart College

Newell and Betty Hale Fund \$500

Hope Lodge

Gene J. and Mary C. DeFeudis Fund \$5,000

Hopedale Fire Department

UniBank September 11th Emergency Personnel Education Fund \$1,000

Immigration History Research Center

Finnish American Social Club Fund \$2,375

Italian-American Cultural Center

Paul M. Pezzella Fund in Memory of Patsy and Theresa Pezzella \$326

Jacob Hiatt Magnet School

Main South Fund \$500

Jeremiah's Hospice

Jeanne Remillard Curtis Fund \$1,000
Gene J. and Mary C. DeFeudis Fund \$1,000

Jewish Family Service of Worcester

Glenda and Arthur Wolpert Fund \$5,000

Jewish Federation of Central Massachusetts

Theodore and Marjorie M. Deitz Fund \$1,250
Samuel Frank Charitable Fund \$1,500
Glenda and Arthur Wolpert Fund \$1,000

Jewish Federation of Palm County

Herbert B. and Jayne Cohan Fund \$3,000

Joslin Diabetes Center

Judge and Mrs. William Garbose Fund \$5,000

Joy of Music Program

Jeanne Remillard Curtis Fund \$1,000
David R. and Rosalie A. Grenon Fund \$500
Paul and Fay Rossley Fund \$500
Amos E. and Ann Laura Wasgatt Fund \$400

Junior League of Worcester

Children's Christmas Fund \$360

Jupiter Medical Center Foundation

The LaVigne Family Fund *

Kids Cafe of Worcester

Marla Maykel Fund \$500

Lahey Clinic

Judge and Mrs. William Carbose Fund \$10,000
Paul and Fay Rossley Fund \$300

Lancaster Middle School

Rosemary Davis Memorial Fund \$2,987

Leary Firefighters Foundation

EMC Community Fund \$100,000

Loxahatchee Club Scholarship Foundation

The LaVigne Family Fund *

Maine Sea Coast Missionary Society

Gordon Iver and Dorothy Brewer Erikson Fund \$1,500

Make-A-Wish Foundation of Western & Central Massachusetts

Judge and Mrs. William Carbose Fund \$5,000

Manufacturing Assistance Center Foundation

The LaVigne Family Fund *

Massachusetts Audubon Society

Martha L. and William P. Densmore Fund \$1,250
Frances M. Herron Fund \$250

Massachusetts General Hospital

Judge and Mrs. William Carbose Fund \$5,000
Newell and Betty Hale Fund \$500

Massachusetts Veterans

William R. and Janet A. Carrick Fund \$500

Matthew 25

EMC Community Fund \$15,000

Middlesex School

Lawrence M. and Augusta L. Keeler Fund \$414

Millbury Public Library

Friends of Millbury Public Library Building Fund \$42,888

Mohegan Council - Boy Scouts of America

Polly C. and Joseph R. Carter Fund \$500
Robert G. and Eliza C. Hess Fund \$1,068

Montachusett Girl Scout Council

Robert G. and Eliza C. Hess Fund \$1,068

Mt. Desert Island Hospital

Gordon Iver and Dorothy Brewer Erikson Fund \$500

Music Worcester

Jeppson Memorial Fund \$6,842

Nantucket Cottage Hospital

Phyllis and Stuart Freilich Charitable Foundation Fund \$1,500

National Education for Assistance Dog Services

Martha L. and William P. Densmore Fund \$1,000
Katharine Higgins Riley Fund \$4,240

New England Historic Genealogical Society

Gordon Iver and Dorothy Brewer Erikson Fund \$500

Nonprofit Support Center / Assistance Grants

Organization Assistance Fund \$30,900

Northboro Food Pantry

Gene J. and Mary C. DeFeudis Fund \$1,000

Northbridge Centre Congregational Church

Lawrence M. and Augusta L. Keeler Fund \$414

Northfield-Mt. Hermon School

Judge and Mrs. William Carbose Fund \$500

Performing Arts of Northeast Connecticut

Newell and Betty Hale Fund \$500

Performing Arts School of Worcester

Jeppson Memorial Fund \$3,420

Pernet Family Health Service

David R. and Rosalie A. Grenon Fund \$500
Gertrude Alice Johnson Fund \$500

Pomfret Community School

Newell and Betty Hale Fund \$500

Pomfret School

Newell and Betty Hale Fund \$500

Preservation Worcester

John M. Nelson Fund \$6,000

Quinebaug Valley Community College Foundation

Newell and Betty Hale Fund \$500

Rachel's Table

Gene J. and Mary C. DeFeudis Fund \$1,000

Rainbow Child Development Center

Olive I. and Anthony A. Borgatti, Jr. Fund \$1,000

Rangeley Lakes Heritage Trust

Paul and Fay Rossley Fund \$100

Rangeley Region Health Center, Inc.

Paul and Fay Rossley Fund \$300

Regional Environmental Council

Main South Fund \$600

River Tree Arts

Jeanne Remillard Curtis Fund \$1,000

Roman Catholic Diocese of Worcester

Ann D. and Louis C. Iandoli Fund \$2,000
Paul J. and Dorothy B. Kervick Fund \$564
The LaVigne Family Fund *

Salvation Army of Worcester

Samuel Frank Charitable Fund \$1,500
Margaret A. and Ralph H. Gowetz Fund \$1,000
Gertrude Alice Johnson Fund \$500

Salvation Army, Athol Corps

Judge and Mrs. William Garbose Fund \$2,000

Seven Hills Foundation

Polly C. and Joseph R. Carter Fund \$1,000
The LaVigne Family Fund *

Shrewsbury Community Services

Olive I. and Anthony A. Borgatti, Jr. Fund \$750

Shrewsbury High School Alumni Association

Barbara M. and Irving James Donahue, Jr. Fund \$200,000

Shrewsbury Public Library

Olive I. and Anthony A. Borgatti, Jr. Fund \$820

Shriner Hospital for Children

Judge and Mrs. William Garbose Fund \$10,000

Sigma Delta Tau Foundation

Judge and Mrs. William Garbose Fund \$1,000

Spag's 19 / Foster Children

WTAG Christmas for Children Fund \$19,900

Special Olympics Massachusetts

Paul E. Cohan Fund \$100

St. Anne's Human Services

Olive I. and Anthony A. Borgatti, Jr. Fund \$750

St. Peter's Catholic Church, Florida

The LaVigne Family Fund *

St. Peter's Church

The LaVigne Family Fund *

Survivors of the Tornado of 1953

Central Massachusetts Disaster Relief Residue
Trust Fund \$6,719

Sutton High School

David R. and Rosalie A. Grenon Fund \$250

Temple Emanuel

Theodore and Marjorie M. Deitz Fund \$500

Town of Brookfield

Jeppson Memorial Fund \$6,841

Town of Princeton

David and Barbara Krashes Fund \$5,000

Trinity Lutheran Church

Jeppson Memorial Fund \$27,517

UMass Memorial Foundation

Hollis E. and Gwendolyn D. Alden Fund \$1,815

Lawrence M. and Augusta L. Keeler Fund \$414
Peter J. and Sophie Kosky Fund \$1,434
The LaVigne Family Fund *
C. Bradford and Elizabeth C. Newell Fund \$893
Paul and Fay Rossley Fund \$300
H. Arthur Smith Fund \$6,885
Harold Davis Woodbury Fund \$1,032

United Way of Central Massachusetts

Polly C. and Joseph R. Carter Fund \$1,500
Henry B. and Jane K. Dewey Fund \$1,250
David R. and Rosalie A. Grenon Fund \$1,500
Kesseli and Morse Company Fund \$4,000
The LaVigne Family Fund *
Arthur J. Remillard, Jr. Fund \$30,000
United Way of Central Massachusetts Fund \$143,921

University of Maine

Gordon Iver and Dorothy Brewer Erikson Fund \$1,000

University of Massachusetts Medical School

Dr. and Mrs. Edward Budnitz Fund \$10,000

VNA Care Network

Olive I. and Anthony A. Borgatti, Jr. Fund \$2,000

Wellesley College

Henry B. and Jane K. Dewey Fund \$1,000

WGBH Educational Foundation

Henry B. and Jane K. Dewey Fund \$1,500
Paul and Fay Rossley Fund \$1,000

Whitin Community Center

Lawrence M. and Augusta L. Keeler Fund \$414

Whitinsville Social Library

John A. Rauth Fund \$682

Williams College

Henry B. and Jane K. Dewey Fund \$1,000

Worcester Academy

Herbert B. and Jayne Cohan Fund \$500
Morgan B. and Loretta R. Dewey Fund \$450
David R. and Rosalie A. Grenon Fund \$500
Chapin Riley Fund \$4,865
Paul and Fay Rossley Fund \$3,000
Glenda and Arthur Wolpert Fund \$5,000

Worcester Area ARC

The LaVigne Family Fund *

Worcester Art Museum

Martha A. Cowan Fund \$1,189
Theodore and Marjorie M. Deitz Fund \$915
Henry B. and Jane K. Dewey Fund \$1,065
David R. and Rosalie A. Grenon Fund \$1,015
Honee A. Hess Partnership with Children Fund \$600
Jeppson Memorial Fund \$20,526
The LaVigne Family Fund *
Louise R. and John F. Reynders Fund \$488
Chapin Riley Fund \$4,864

Marvin Richmond Fund \$903
Worcester Art Museum Booth Family Fund for Education and
Outreach \$58,450

**Worcester Arts and Humanities Educational
Collaborative Fund of GWCF**

M Howard Jacobson and Frances F. Jacobson Fund \$8,354

Worcester County Food Bank

Jeanne Remillard Curtis Fund \$1,000
EMC Community Fund \$2,500

Worcester County Horticultural Society

Polly C. and Joseph R. Carter Fund \$1,000
Sarah Daniels Pettit and William O. Pettit, Jr. Fund \$231

Worcester County Mechanics Association

Julie Chase Fuller Fund \$25,000
Paul and Fay Rossley Fund \$100

Worcester County Poetry Association

Worcester County Poetry Association *Worcester Review*
Fund \$920

Worcester Foundation for Biomedical Research

Hollis E. and Gwendolyn D. Alden Fund \$907
Theodore and Marjorie M. Deitz Fund \$1,000
Frances F. Mansfield Fund \$1,063

Worcester Historical Museum

Barbara Allen Booth Fund \$11,226
Robert W. Booth Fund in memory of George F. Booth \$200,000
Frances M. Herron Fund \$1,000
John M. Nelson Fund \$20,000
Paul and Fay Rossley Fund \$300
Worcester Historical Museum Robert W. Booth Fund for
Salisbury Mansion \$29,269

Worcester Public Inebriate Program

Marla Maykel Fund \$500

Worcester Public Library

Clarence S. Arms Family Fund \$600
Glenda and Arthur Wolpert Fund \$5,000

Worcester Public Schools

Marcia R. Katter Memorial Fund \$2,936

Worcester Regional Research Bureau

Worcester Municipal Research Bureau Fund \$2,855

Worcester Regional Science & Engineering Fair

Worcester Engineering Society Fund \$250

WTAG Christmas for Children Fund of GWCF

Paul and Fay Rossley Fund \$300

Worcester Vocational High School

Saul A. Seder Fund \$676

Worcester Youth Center

Jeanne Remillard Curtis Fund \$1,000
Marla Maykel Fund \$500

Y.O.U., Inc.

John M. Nelson Fund \$3,000
Todd H. and Charlotte A. Wetzel Fund \$500

YMCA of Greater Worcester

Polly C. and Joseph R. Carter Fund \$500
Harris Family Fund \$300

YWCA of Central Massachusetts

Marla Maykel Fund \$500
Carolyn Knight Dik Fund \$250
Corinne Charron Turner Fund \$800

YWCA/Daybreak Resources for Women & Children

Carolyn Knight Dik Fund \$250

FAIRLAWN FOUNDATION

Fairlawn Foundation was created in 1991 upon transfer of the non-profit Fairlawn Hospital to a for-profit rehabilitation corporation. The Fairlawn Foundation seeks to make a continuing impact on health care, health education and research.

Trustees

Mary Aleksiewicz

Robert A. Anderson, *treasurer*

Margareta G. Berg

Karl N. Bjork, *chair*

N. Lynn Eckhert, M.D.

Shelley S. Hall, *clerk*

Robert G. Lian

Charles M. Zettek, *emeritus*

Michael S. Wronski, *program officer*

Worcester Alzheimer's Outreach and Education Initiative \$120,000 to establish a Worcester office for support and education of families and caregivers dealing with Alzheimer's disease.

Total Fairlawn Foundation Grants
\$120,000

FALLON/ORNDa COMMUNITY HEALTH FUND

The Fallon Foundation created this permanent fund in 1996 upon its sale of Saint Vincent Hospital to OrNda Healthcorp. Grants are awarded to improve the health status of vulnerable populations through access to health care and health promotion services.

Advisory Committee

Sarah Trillo Adams, *chair*

Richard P. Burke

Iliana D'Limas

Alexander E. Drapos

Robert M. Kennedy

Michael Mazloff

Robert Thomas

Michael S. Wronski, *program officer*

Audio Journal \$6,300 to equip the production studios for broadcasts to people with blindness and low vision.

Bridge of Central Massachusetts \$20,000 for the Safe Homes project to advocate for the health needs of gay, lesbian and bisexual youth.

Central Massachusetts Area Health Education Center \$8,000 for a training and education program for outreach workers.

City of Worcester Executive Office of Elder Affairs \$9,000 for nutrition and exercise classes at the Worcester Senior Center.

Community Healthlink \$15,000 for medical respite service through the Homeless Outreach and Advocacy Project.

Fallon Community Health Plan \$7,800 for tobacco treatment counseling and smoking cessation classes for low-income, pregnant women.

Family Continuity Programs \$14,000 to expand a parent support program at a Whitinsville clinic.

Family Services of Central Massachusetts \$15,000 for parent support groups at area family shelters.

Great Brook Valley Health Center \$30,000 to reduce infant mortality among area Africans and African-Americans.

Health Awareness Services of Central Massachusetts \$8,000 for teen pregnancy prevention programs through the Southbridge Public Schools.

Jewish Family Service of Worcester \$14,000 for a guardianship program for frail elders.

Massachusetts Veterans Inc. \$17,500 to hire an outreach worker for the shelter for homeless veterans.

McLean Ambulatory Treatment Center at Naukeag \$2,800 to provide transportation and over-the-counter medications for adults with mental illness and addictions in a rural area.

Parish Nurse Ministries \$3,000 to equip the office that coordinates parish nursing programs in the region.

Pernet Family Health Service \$15,000 to train childbirth educators and provide at-home childbirth education.

Sturbridge Council on Aging \$2,000 to organize volunteer drivers transporting elders to medical appointments.

Worcester Community Action Council \$11,000 for Worcester Community Connections to work with families at Lakeside Apartments.

Worcester Youth Center \$15,000 to secure non-traditional mental health services for youth.

YWCA of Central Massachusetts \$7,000 for a health education and outreach program for lesbian women.

Total Fallon/OrNda Community Health Fund Grants \$220,400

FRIENDS OF LEARNING IN KILLINGLY (FOLK) FUND

Friends of Killingly High School Class 1966 created the FOLK Fund to show their support for public education in their hometown, encourage innovation and inspire a love of learning in future generations.

2002 Advisory Committee

Janice Ahola-Sidaway, *chair*

Susan R. Jones

Ralph LeChance

Paul LeFrancois

Richard Rust

Cathy E. Wade

Goodyear Early Childhood Center \$327 for Where Does Our Food Come From, a field trip to a maple sugar farm.

Killingly Memorial School \$400 for a photography education program integrating imaging projects into the curriculum.

Killingly High School \$430 for students to visit art colleges through the Arts & Media cluster, School-to-Career curriculum.

Total FOLK Fund Grants \$1,157

MARY B. GROGAN FUND FOR YOUTH

Mary B. Grogan was a beloved Millbury teacher and long-time 4-H volunteer. Created in her honor by the 4-H of Worcester County, this Fund supports programs for Millbury youth involving the natural environment, agriculture, horticulture and animal life.

Advisory Committee

Elaine Loehmann, *chair*

Mary Lou Mulhane

Robert Smiley

LEICESTER SAVINGS BANK FUND

Created in 1997 upon the merger of Leicester Savings Bank with Country Bank for Savings in Ware, this Fund supports projects that serve people and build community in the Town of Leicester.

Advisory Committee

Steven P. Corley, *chair*

Gordon R. Allen

Marjorie A. Coooper

Paul A. Fontaine

Barbar Laprade

Robert R. Leroux

James O'Donnell

Paul R. Rossley

Barton Center for Diabetes Education \$1,600 for a youth with diabetes to attend summer camp.

Creative Retirement Project \$9,000 to purchase computers and training for senior citizens.

Dawn Acres Neighborhood Improvement Association \$5,000 for playground equipment and renovations at Dawn Acres park.

Friends of the Leicester Public Library \$1,000 for community-oriented education programs.

Millbury Camp Fire \$350 for "Molly Geet, Indian Doctress," a presentation by Marge Bruchac, interpreter and storyteller.

Millbury Memorial High School \$120 for a women's issues group Victorian Tea.

Millbury Woman's Club \$330 for America the Beautiful, an art and literature contest for youth in grades 8 through 12.

Nature Arts Organization \$300 for an Earth Day clean up of the Millbury branch of the Linear Park Rail Trail.

Total Grogan Fund Grants \$1,100

Harvest Fair Committee \$2,200 for printing and marketing materials for Harvest Fair 2002.

Leicester Arts Council \$800 toward a photographic history of Leicester.

Leicester Friends of the Elders \$1,000 to purchase equipment for Senior Center kitchen.

Leicester Lion's Club \$900 to repair the event sign in the town center.

Leicester Mothers Club \$2,000 for education supplies and activities requested by the public schools.

Leicester Summer Concert Series Committee \$4,500 for the 2002 concert series.

McAuley Nazareth Home for Boys \$1,262 for an arts education program for youth.

Senior Citizen Club of Leicester \$1,438 for entertainment and speakers at club meetings.

St. Joseph and St. Pius X Parishes \$4,000 for the Leicester food pantry.

Worcester County 4-H/Kids Take Charge Club \$300 for a summer gardening youth program.

YWCA of Central Massachusetts \$3,000 for Leicester children to attend Camp Wind-in-the-Pines.

Total Leicester Savings Bank Fund Grants \$38,000

MINI-GRANTS

For low-cost projects, to test new ideas or to build organizational capacity.

Civic Clean-Up Corp \$500 to involve Fitchburg residents.

Downtown Neighborhood Partners \$1,050 for a fundraising training series.

Executive Transitions Program \$2,500 to establish a New England program.

Family Health Center \$500 for the Southeast Asian Coalition's annual teen event.

Family Services of Central Massachusetts \$1,000 for the Fathers Network annual event.

FLLAC Educational Collaborative \$2,000 to help parents with autistic children.

Healthy Communities Massachusetts \$1,000 for the 2002 New England Conference.

International Center of Worcester \$2,000 for strategic planning.

Jacob Hiatt Magnet School \$1,000 for a community playground.

James D. St. Clair Public Education Project \$1,500 for a Worcester Arts and the Law program.

Leesville Pond Watershed and Neighborhood Association \$1,000 for the 100th anniversary of Hadwen Park.

National Conference for Community and Justice \$1,500 for Community Conversations on Faith and Values.

Nonprofit Support Center \$2,500 for a strategic technology course.

Oak Hill Community Development Corporation \$1,500 for strategic planning.

Pernet Family Health Service \$1,500 for a Community Build program.

Regional Environmental Council \$2,000 for strategic planning.

Seven Hills Charter School \$1,500 for "A Salute to America" youth performance.

Teamsters Local 170 \$2,140 for a Buffalo Soldiers presentation at Worcester schools (*with Charles E. Scott Community Fund*).

WART (Worcester Artists Really Trying) \$2,500 for "stART on the street" arts festival.

White Oak Land Conservation Society \$1,500 for outreach and member development.

Worcester Art Museum \$1,000 for a Moon Festival with Southeast Asian community.

Worcester Center for Crafts \$1,000 for organizational restructuring.

Worcester Common Ground \$1,000 for a Harvest Festival.

Worcester County Poetry Association \$1,500 for a public reading with Stanley Kunitz.

Worcester Historical Museum \$1,300 for a Salisbury Mansion Restoration Series.

Worcester Multi-Cultural Committee \$2,500 for outreach for the 2003 Multi-Cultural Festival.

Worcester Community Project Center at WPI \$2,000 for Envisioning Worcester's Future, a sustainable development workshop.

Worcester Polytechnic Institute \$1,000 for museum visits for students in Hoop Dreams.

Total Mini-grants \$41,990

NEIGHBORHOOD MINI-GRANTS WITH THE CITY OF WORCESTER

In its second year, this partnership between the Foundation and the City of Worcester's Executive Office of Neighborhood Services provides mini-grants to help residents reduce crime and promote neighborhood stability.

Bell Hill Neighborhood Association \$750 for National Night Out.

Downtown Neighborhood Partners \$750 for the Neighbor Fest Celebration.

HOPE Coalition \$750 for the Alliance for a Drug Free Community Cookout.

Oak Hill Community Development Corporation \$500 for mailings for the Upsala Neighborhood and Union Hill Neighborhood Crime Watches.

Park Avenue/Beaver Brook Crime Watch \$500 for newsletters and mailing.

Quinsigamond Village Community Center \$750 for the Instructional Basketball League.

Shrewsbury Street Neighborhood Association \$500 for newsletters and mailing.

Valley Residents for Improvement \$750 for flyers and magnets for the Alert Center.

Wellington Community and Matheson Apartments \$750 for National Night Out.

Total Mini-grants with City \$6,000

SCHOLARSHIPS

In 2002 the Foundation awarded 216 college scholarships to area students. Community volunteers helped select recipients based on criteria established by donors. For more information, please contact the Scholarship Coordinator at 508.755.0980.

Total Scholarships \$315,269

YOUTH FOR COMMUNITY IMPROVEMENT

Youth for Community Improvement (YCI) is a project initiated by the Greater Worcester Community Foundation to engage young people in philanthropy. A diverse group of youth ages 12 to 20 is authorized to distribute discretionary funds on behalf of the Foundation. They decide on a focus, review requests, determine awards and evaluate their grantmaking.

Advisory Committee

Jacqueline Agyeman

David Arroyo

Brendan Donahue

Clara Engmann

Ruth Lambert

Jessica Rentsch

Jeffrey Rothschild

Eric Roldan

Jasmine Sherman

Shannon Smith

Aferdita Spahillari

Emily Steinberg

Michael Volent

Ian Walsh

Elizabeth Wolf

Josie Shagwert, *coordinator*

Discretionary Grants

Bridge of Central Massachusetts

\$2,500 for camping supplies for Opening New Doors, a summer program for youth.

Girls Incorporated of Worcester

\$3,000 for improvements to the gymnasium.

Greater Worcester Habitat for

Humanity \$1,000 for youth to participate in home building projects through landscaping.

Pregnant and Parenting Teen Program

\$5,000 for the Teen Parents Speakers Bureau.

Simul Legimus (Together We Read)

\$500 for reading materials for volunteers and residents of nursing homes.

Spirit in Art \$5,000 for youth to create performances based on their own experiences.

Worcester Comprehensive Child Care

\$2,000 for children at the Great Brook Valley summer daycare to go on field trips.

Total YCI Discretionary Grants

\$19,000

Environmental Grants are made possible by the Massachusetts Environmental Trust *Youth in Philanthropy Initiative*. YCI members secured this funding. After learning about local environmental issues, they chose to fund projects that included youth in the planning or implementation.

Anna Maria College \$1,400 for the creation and marking of nature trails at the college.

Friends of Newton Hill \$1,400 for trail markers and a public event celebrating the renovation of neglected sections of a city park.

Massachusetts Audubon Society \$1,950 for students and others to monitor water quality on the Blackstone River and to organize a watershed-wide exchange of information and techniques.

Organization for the Assabet River

\$1,500 for community volunteers to be involved in a storm drain marking project in Northborough.

Quinsigamond Village Community

Center \$2,000 for youth to participate in water quality monitoring on the Blackstone River.

Roosevelt Elementary School

\$350 for Inside Out and Upside Down, teaching children about the benefits of composting.

Youth Opportunities Upheld, Inc.

\$1,400 for students at the Kathleen Burns Preparatory School to develop a portable watershed exhibition for schools and agencies.

Total YCI Environmental Grants

\$10,000

WATER AND LAND STEWARDSHIP FUND

The Greater Worcester Community Foundation established this endowment fund in 2000 with a challenge grant from the Massachusetts Environmental Trust. The Fund's goal is to improve the region's environment, especially its water quality and related land use.

Advisory Committee

Wyatt R. Wade, *chair*

David Arroyo

Henry W. Beth

Laura Bronwell

Allen W. Fletcher

Mary H. Melville

Josie Shagwert

Jackie Brousseau-Pereira,
program officer

Girls Incorporated of Worcester \$2,500 for the Forest Stewardship Management Program at Camp Kinneywood.

Leesville Pond Watershed and Neighborhood Association \$500 for the production of outreach materials to promote goals and increase membership.

Metacomet Land Trust \$2,500 to create a website for the Blackstone River Conservation Alliance and to provide members with geographic information systems training.

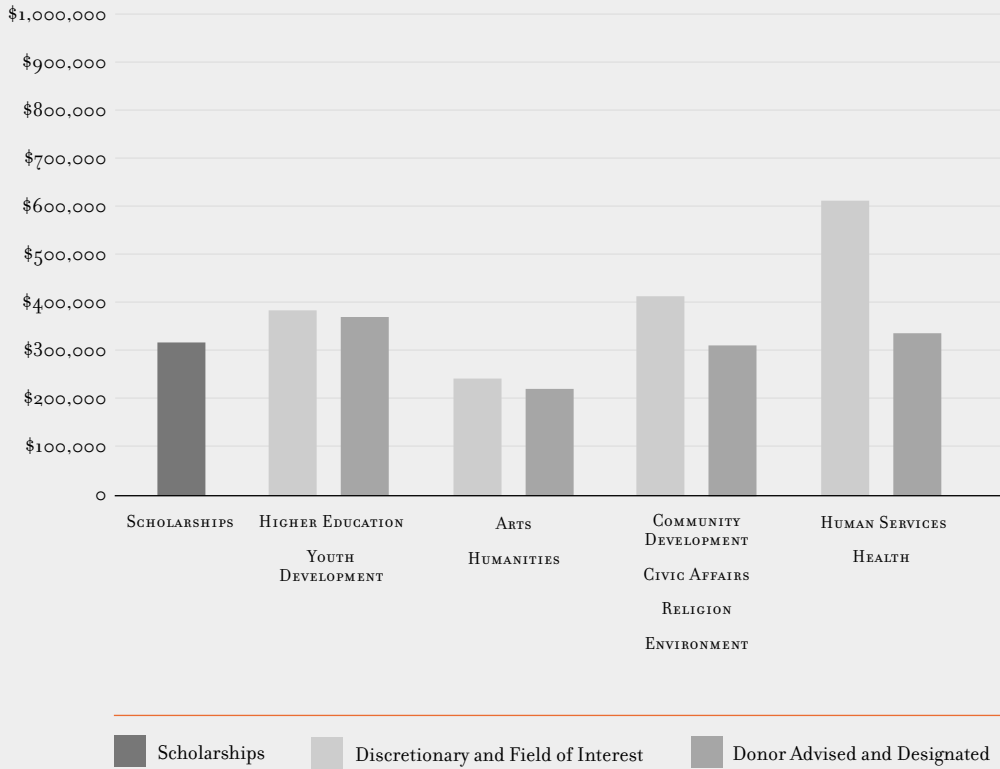
Regional Environmental Council

\$2,500 for efforts to expand membership and reach the public.

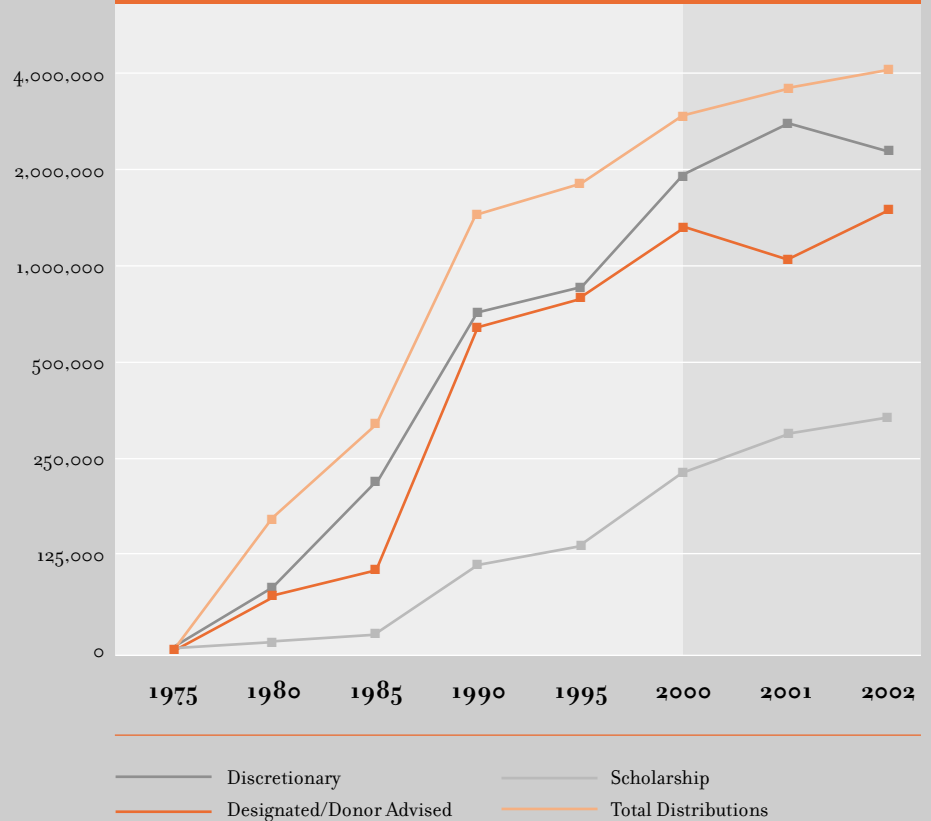
Total Water & Land Stewardship Fund Grants \$8,000

2002 GRANTS

A LOOK AT GRANTS



GRANT HISTORY



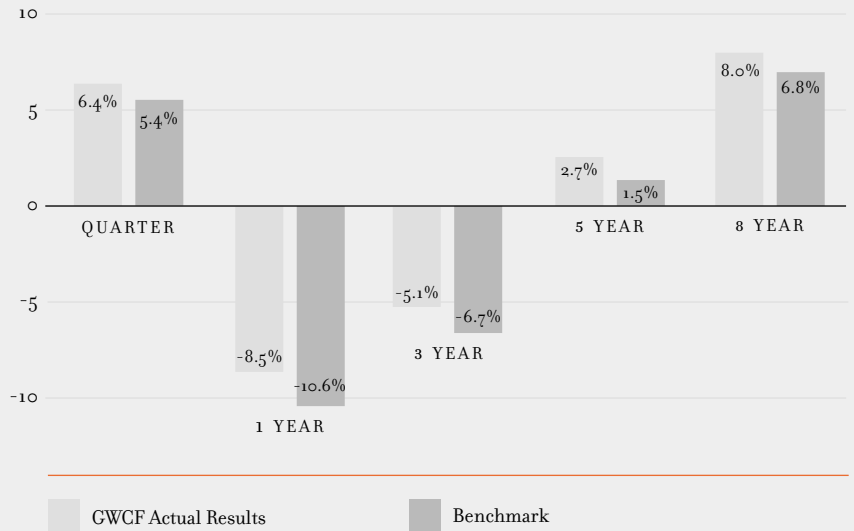
A LOOK AT INVESTMENTS

2002 Investment Performance

The Greater Worcester Community Foundation's 2002 investment performance, net of investment fees, is illustrated in the chart to the right. The Foundation's current asset allocation policy of 70% equities and 30% fixed income is designed to preserve and grow principal over the long-term. It provides a disciplined approach to investments thereby ensuring that funds will be available to address both immediate and future community needs.

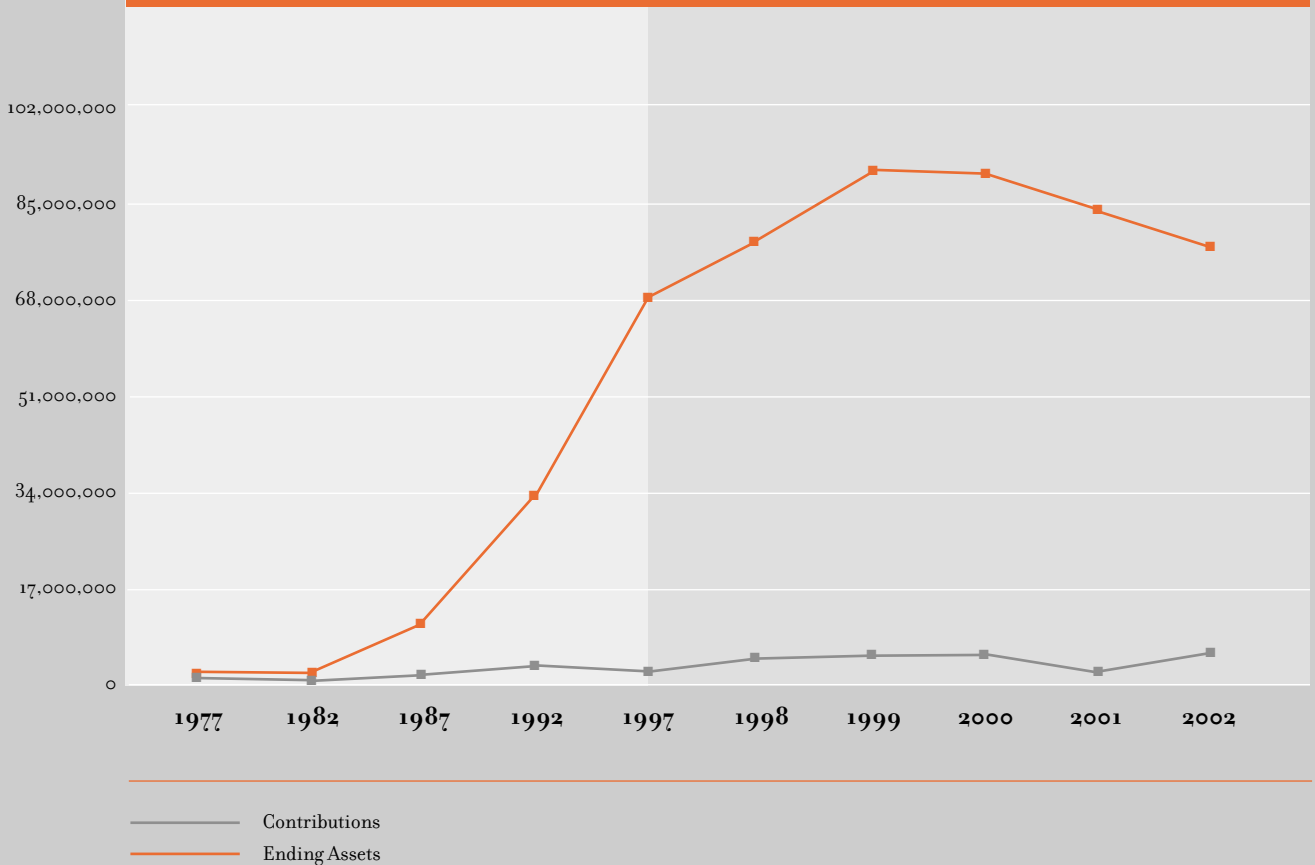
The Foundation's Investment Committee reviews performance evaluation data and selects managers for each asset class, based on guidance from independent consultants Prime Buchholz & Associates.

INVESTMENT REPORT AS OF DECEMBER 31, 2002



(1) Actual results are compared to a benchmark which on December 31, 2002, had the following allocation: 25% S&P 500 Index; 10% Russell Midcap Value Index; 10% Russell Midcap Growth Index; 10% Russell 2000 Index and Russell 2000 Value Index; 15% MSCI EAFE Index; 30% Lehman Brothers Aggregate Index.

ASSET HISTORY (cumulative)



STATEMENT OF FINANCIAL POSITION

December 31, 2002 *With Summarized Financial Information for 2001*

	<u>2002</u>	<u>2001</u>
ASSETS		
Cash	\$ 237,385	\$ 365,397
Accounts receivable	4,830	35,015
Prepaid expenses	17,734	27,983
Pledges receivable	148,260	213,293
Investments	73,063,133	81,086,770
Investments held in trust by others	1,503,659	1,548,094
Net interest in charitable remainder trust	97,765	115,573
Charitable gift annuity	9,963	-
Cash value of life insurance	166,183	150,763
Property held for investment	565,000	590,290
Notes receivable	48,243	55,681
Property and equipment, net	5,782	22,203
	<hr/>	<hr/>
Total assets	\$ 75,867,937	\$ 84,211,062
	<hr/>	<hr/>
LIABILITIES AND NET ASSETS		
Distributions payable	\$ 708,447	\$ 682,756
Accounts payable, trade	163,892	146,210
Funds held as agency endowments	2,970,294	2,878,828
	<hr/>	<hr/>
Total liabilities	3,842,633	3,707,794
	<hr/>	<hr/>
Net assets		
Unrestricted	9,167,550	13,309,197
Temporarily restricted	3,002,299	9,423,059
Permanently restricted	59,855,455	57,771,012
	<hr/>	<hr/>
Total net assets	72,025,304	80,503,268
	<hr/>	<hr/>
Total liabilities and net assets	\$ 75,867,937	\$ 84,211,062
	<hr/>	<hr/>

An audit of the Greater Worcester Community Foundation's financial statements as of, and for the year ended December 31, 2002, was conducted by Love, Bollus, Lynch & Rogers LLP. A complete copy of the audited financial statements may be obtained by calling the Foundation at 508.755.0980.

STATEMENT OF ACTIVITIES

Year Ended December 31, 2002 With Summarized Financial Information for 2001

	Unrestricted	Temporarily Restricted	Permanently Restricted	Totals	
				2002	2001
Revenue, gains, and other support					
Total net investment return	\$ (2,711,299)	\$ (5,648,741)	\$ -	\$ (8,360,040)	\$ (3,442,130)
Less: Investment return for agency endowments	(218,742)	(66,315)	-	(285,057)	(79,956)
Net investment return	(2,492,557)	(5,582,426)	-	(8,074,983)	(3,362,174)
Total gifts and donations	2,915,635	95,111	2,087,495	5,098,241	2,838,373
Less: Gifts and donations for agency endowments	451,469	-	3,052	454,521	72,554
Gifts and donations	2,464,166	95,111	2,084,443	4,643,720	2,765,819
Other support	84,149	-	-	84,149	80,940
Satisfaction of purpose restrictions	919,555	(919,555)	-	-	-
Total	975,313	(6,406,870)	2,084,443	(3,347,114)	(515,415)
Expenses					
Total distributions	4,180,970	-	-	4,180,970	3,893,042
Less: Distributions for agency endowments	63,255	-	-	63,255	116,434
Distributions	4,117,715	-	-	4,117,715	3,776,608
Other	153,970	-	-	153,970	111,633
Administrative	845,275	-	-	845,275	854,328
Loss on sale of property held for investment	-	13,890	-	13,890	50,000
Total	5,116,960	13,890	-	5,130,850	4,792,569
Change in net assets	(4,141,647)	(6,420,760)	2,084,443	(8,477,964)	(5,307,984)
Net assets, beginning of year	13,309,197	9,423,059	57,771,012	80,503,268	85,811,252
Net assets, end of year	\$ 9,167,550	\$ 3,002,299	\$ 59,855,455	\$ 72,025,304	\$ 80,503,268

GIFTS RECEIVED

\$10,000 & above

Andrew N. Ahlfors & Helmi E. Ahlfors Trust
Estate of Loretta J. Belval
The Carrick Foundation
Arthur E. Chase
Jeanne Y. Curtis
Sarah B. & Dix F. Davis
David L. & Elizabeth O. Dean
Gene J. & Mary C. DeFeudis
Mr. & Mrs. Francis H. Dewey 3rd
DC Charitable Foundation
The Ruth H. & Warren A. Ellsworth Foundation
Family of Mary R. Fedeli
Fidelity Foundation
Doris R. Garbose
Great Brook Valley Health Center
Friends of Greg's Grant Memorial Foundation
Newell & Betty Hale
Claire L. Halvey
The Francis A. & Jacquelyn H. Harrington Foundation
Robert D. & Stanley T. Johnson
Kaplan Corporation
W. David & Lee Norton Kelly
Thomas P. & Edith M. LaVigne
Estate of Barbara S. Massey
Marla A. Maykel
Mildred H. McEvoy Foundation
Estate of Vasiliky Strates Moschos
Arthur M. Pappas, M.D. & Martha R. Pappas
Richard L. Pyle
Paul & Fay Rossley
The Stoddard Charitable Trust
Estate of Joseph A. Tosoni
UniBank for Savings
Worcester Regional Chamber of Commerce
Worcester Association of Life Underwriters
Worcester County Poetry Association
Worcester Historical Museum
Worcester Latino Coalition
Yawkey Foundation II

\$1,000 - \$9,999

John Adam, Jr.
Janice Ahola-Sidaway
Mary K. Alexander
Anonymous (2)
Auburn Woman's Club
Auburn Youth & Family Services
The Reverend Michael P. Bafaro
Banknorth Massachusetts
Paul N. Belval
Bennett and Waite Families

BioSystems
Boyd Financial Strategies
James B. Broadhurst
Michael D. Brockelman
Bruyette Family Foundation
Christopher M. Burke
Douglas P. Butler
Patrick Cahn
Coghlin Electrical Contractors
James E. & Margaret F. Collins
Fairman C. Cowan
Martha A. Cowan
Melvin S. Cutler Charitable Foundation
Richard C. Daniels Charitable Trust
Anthony F. & Louise J. DeAngelis
Dewey Square Group
Paul T. & Diane M. DiCicco
Friends of Jeffrey S. Edinberg Scholarship
Electronic Systems Protection
Michael A. & Laurie L. Esposito
Fallon Foundation
Barbara E. Fargo
Edwin J. Fedeli, Jr.
Edwin J. Fedeli, Sr.
Allen W. Fletcher
Mary F. & Warner S. Fletcher
Patricia A. Fletcher
Stuart W. & Phyllis R. Freilich
Stefan Georgules
Lillian R. Goodman
Joel P. Greene & Ann T. Lisi
Hartford Foundation for Public Giving
Health Partners New England
John Herron, Jr. & Julia L. Moore
Harriet P. Miller Hight
Hoche-Scofield Foundation
Robert M. & Carolyn G. Hyde
Thomas L. Jodoin
Augusta H. Kressler, M.D.
Carolyn F. Kressler
Joyce R. & Steven Kressler
Ralph E. LaChance
Liberty Properties
Frank B. & Marion L. Lightbown
Stephen B. & Valerie S. Loring
Friends of the Lt. Jay Lyons Memorial Road Race
Massachusetts Electric Company
Massachusetts Environmental Trust
C. Jean & Myles McDonough
Donald R. & Mary H. Melville
Millennium Pharmaceuticals
Monahan & Associates
Morrison Management Specialists
Nensco
N.E.P.C.S., LLC
Elizabeth C. Newell
NRG Services

Otis Elevator, A United Technologies Co.
Palley Advertising Staff
Path Lab
Joseph Persky Foundation
Sarah D. & William O. Pettit, Jr.
Paul M. Pezzella
Mr. & Mrs. Richard Prouty
Providence & Worcester Railroad Co.
Debra L. & Arthur J. Remillard III
Alice B. Richmond
Roche Laboratories
Martha & Melvin M. Rosenblatt
Ross Products Division at Abbott Laboratories
Royal Institutional Services
Nancy H. & Albert Sala, Jr.
Mari Seder
Servicemaster
Sovereign Bank
David C. Steelman & Virginia Theo-Steelman
Sullivan, Garrity & Donnelly
Tenet Health Systems
Paul R. Theroux
UMass Memorial Foundation
Reginald Washburn Scholarship Fund
Webster Square Business Association
S.R. Weiner & Associates
WICN Public Radio
Worcester Area Association for the Education of Young Children
Worcester Arts & Humanities Educational Collaborative
Worcester Woman's Club
WTAG Listeners
Friends of Youth for Community Improvement

\$250 - \$999

AllEnergy Heating Company
Linda U. Soffan Al-Qasimi & Fahim S. Al-Qasimi
AmerisourceBergen
Anonymous (5)
Anthony Arthur Foundation
Gwendolyn R. Ashley
Robert S. Bachelder
John E. & Kay E. Bassett
Terrance G. & Maura Bennett
Sarah & Allen Berry
Cheryl A. Bliss
Bowditch & Dewey, LLP
Walter & Helen Browne
Burncoat High School - Air Force JROTC
William R. & Janet A. Carrick
Catalogue for Philanthropy Donors

Elaine M. Ciborowski
Maureen L. & Edwin B. Coghlin Jr.
Mrs. Anahid M. Constantian
Corporate Express
Henry B. & Jane K. Dewey
Ross & Lisa Dik
Dorothy A. Dimitri
Toni M. Dubrino
N. Lynn Eckhart & Louis E. Fazen III
EMC Corporation
Kurt & Heather Farrington
Saul F. & Norma Feingold
Gerald & Marilyn T. Fels
Fidelity Investments
Audrey Georgules
Larry & Holly Glick
James F. Goulet
Noreen M. Green, M.D.
Nathan & Barbara E. Greenberg
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David W. Hillis
Jay Himmelstein & Ellen Ruell
Richard P. & Ella Houlihan
Immedia
Maureen M. Kelleher
Robert & Mary T. Kennedy
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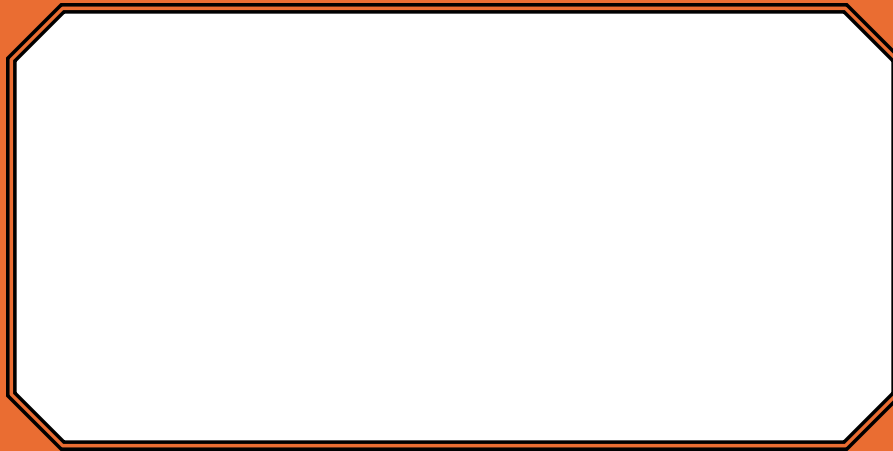
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