



## Instructions for Transfer of Securities

***Securities may be wired to:***

**Greater Worcester Community Foundation Gift Program Account**

Acct # 521-019727-035

DTC 0015

IN CARE OF: The Wetzel Group at Morgan Stanley

One Technology Drive, 3<sup>rd</sup> Floor, Westborough, MA 01581

CONTACT: Isabel C. Lopes, Registered Client Services Associate

Tel 508/870-7027 Fax 508/870-7050

To notify us that a gift of publicly traded securities is in progress, please complete this form and send to GWCF by fax 508-755-3406 or email: [donorservices@greaterworcester.org](mailto:donorservices@greaterworcester.org). ~

**THANK YOU**

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\_\_\_\_\_  
**Name of Donor(s)**

\_\_\_\_\_  
**Date of Transfer (gift date)**

\_\_\_\_\_  
**Donor Address (street**

**city**

**state**

**zip**

\_\_\_\_\_  
**Gift Purpose (Fund Name)**

Description of assets given (# shares/company):

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_  
**Sending Broker Name/Company/phone**

**GREATER WORCESTER COMMUNITY FOUNDATION, INC is a 501(c)(3) public charity  
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