

Greater Worcester Community Foundation



Instructions for Transfer of Securities

Securities may be wired to:

Greater Worcester Community Foundation Gift Program Account

Acct # 521-019727-090

DTC 0015

IN CARE OF: The Wetzel Group at Morgan Stanley
One Technology Drive, 3rd Floor, Westborough, MA 01581

CONTACT: Isabel C. Lopes, Registered Client Services Associate
Tel 508/870-7027 Fax 508/870-7050

To notify us that a gift of publicly traded securities is in progress, please complete this form and send to GWCF by fax 508-755-3406 or email: donorservices@greaterworcester.org. ~ **THANK YOU**

Name of Donor(s)

Date of Transfer (gift date)

Donor Address (street city state zip)

Gift Purpose (Fund Name)

Description of assets given (# shares/company):

Sending Broker Name/Company/phone

**GREATER WORCESTER COMMUNITY FOUNDATION, INC is a 501(c)(3) public charity
EIN 04-2572276**

370 Main Street Suite 650 ▪ Worcester MA 01608 ▪ 508-755-0980 ▪ www.greaterworcester.org